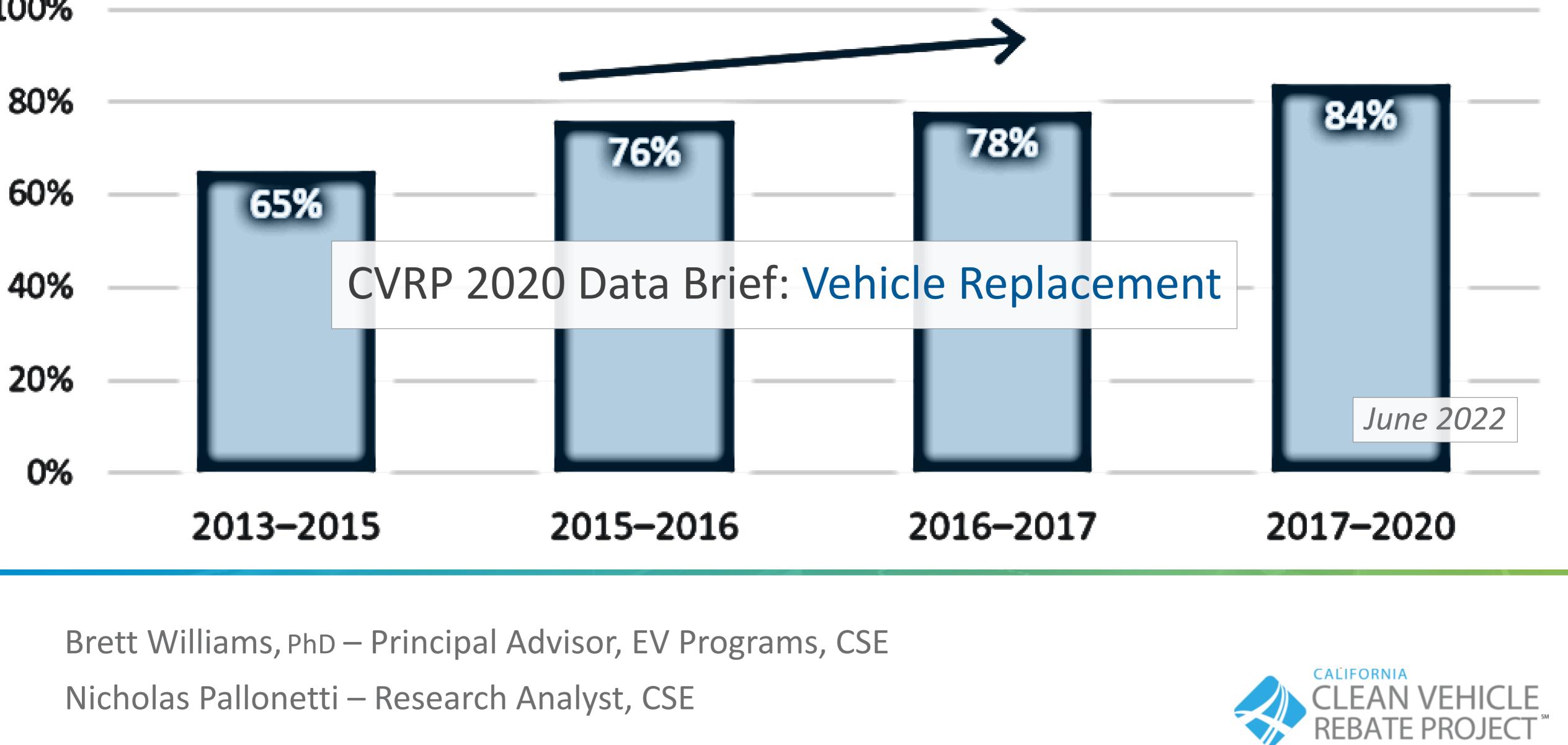
100%



with thanks to J. Bowers and others at the Center for Sustainable Energy (CSE)

Outline: Vehicle Replacement (during the onset of COVID-19)

- Context: Program Design, Market Dynamics, & Data
- II. Vehicle Replacement
 - A. Replacement Rates B. Vehicle Age & Types Replaced
- III. Summary & Select Findings

Additional Details & Resources

EVs = light-duty plug-in hybrid, battery, and fuel-cell electric vehicles (PHEVs, BEVx vehicles, BEVs, and FCEVs)









Base Rebate Amount for Most Individuals Decreased \$500

| | as of Mar. 2010 | as of Jun. 2011 | as of Jul. 2013 | as of Jun. 2014 | as of Mar. 2016 | as of Nov. 2016 | as of Dec. 2019 |
|---|----------------------------------|--|--------------------|--------------------|--------------------|--------------------|--------------------|
| Fuel-Cell EVs | \$3,000– \$5,000 [‡] | \$1,500– \$2,500 [‡] | \$2,500 | \$5,000 | \$5,000 * | \$5,000** | \$4,500*** |
| Battery EVs [†] | \$3,000– \$5,000 [‡] | \$1,500– \$2,500 [‡] | \$2,500 | \$2,500 | \$2,500 * | \$2,500** | \$2,000*** |
| Plug-in Hybrid EVs | \$3,000 | \$1,500 | \$1,500 | \$1,500 | \$1,500 * | \$1,500** | \$1,000*** |
| Zero-Emission Motorcycles | \$1,500 | \$900 | \$900 | \$900 | \$900 | \$900 | \$750 |
| Neighborhood EVs | \$1,500 | \$900 | \$900 | \$900 | \$900 | None eligible | None eligible |
| Commercial Zero- Emission Vehicles | \$20,000 | ⁺ Includes range-extended battery electric vehicles [‡] Amounts varied by ZEV type. For definitions, see CCR 1962.1 | | | | | |



+ Includes range-extended battery electric vehicles.
+ Amounts varied by ZEV type. For definitions, see CCR 1962.1.
* Lower-income consumers eligible for an additional \$1,500.
** Lower-income consumers eligible for an additional \$2,000.
*** Lower-income consumers eligible for an additional \$2,500.





Program Design Shapes Outcomes

| as of Mar. 2010 | as of Dec. 2013 | as of Dec. 2014 / Jan. 2015 | as of Mar. 2016 | as of Nov. 2016 |
|--|---|---|---|---|
| Incentive stacking permitted | Rebates per year limit = 2 | 30-month ownership requirement | \$250k-\$500k income cap (PEVs) | \$150k-\$300k incom cap (PEVs) |
| 36-month ownership requirement | as of May 2014 | (retroactive) Total rebate limit = 2 | +\$1,500 for income- qualified households | +\$2,000 for income qualified household |
| Rebates per year limit = 20 | 18-month application window | | (≤ 300% FPL), excluding ZEMs | 300% FPL), excl. ZEN • ≥ 20 UDDS electric miles |

| as of Jan. 2018 | as of Jan. 2019 | as of Dec. 2019 | as of Apr. 2020 | as of Apr. 2021 |
|---|-----------------|--|------------------------------------|--|
| \$150k-\$300k income cap on stacking HOV decal (only binding on FCEVs) Rebate Now San Diego County preapproval pilot with point-of-sale option | | Base MSRP ≤ \$60k (PEVs) ≥ 35 UDDS electric miles +\$2,500⁺ for incomequalified households (≤ 300% FPL), excl. ZEMs Total rebates limit = 1[§] 3-month application window [‡] | grant permitted as of Jan. 2021 | ≥ 30 U.S. EPA electric miles (45 UDDS) Rebate Now preapproval option limited to income- qualified households expanded to include Valley |

PEVs = plug-in EVs. FPL = Federal Poverty Level. ZEMs = zero-emission motorcycles. UDDS = Urban Dynamometer Driving Schedule. HOV = high-occupancyvehicle. FCEVs = fuel-cell EVs. CVAP = Clean Vehicle Assistance Program. MSRP = manufacturer suggested retail price. + Change due to \$500 decrease in standard rebate amounts (previous slide). § A second rebate can be approved for a FCEV if the first rebate was for a PEV. ‡ COVID exemptions on application window effectively delayed implementation until 4/15/2021.

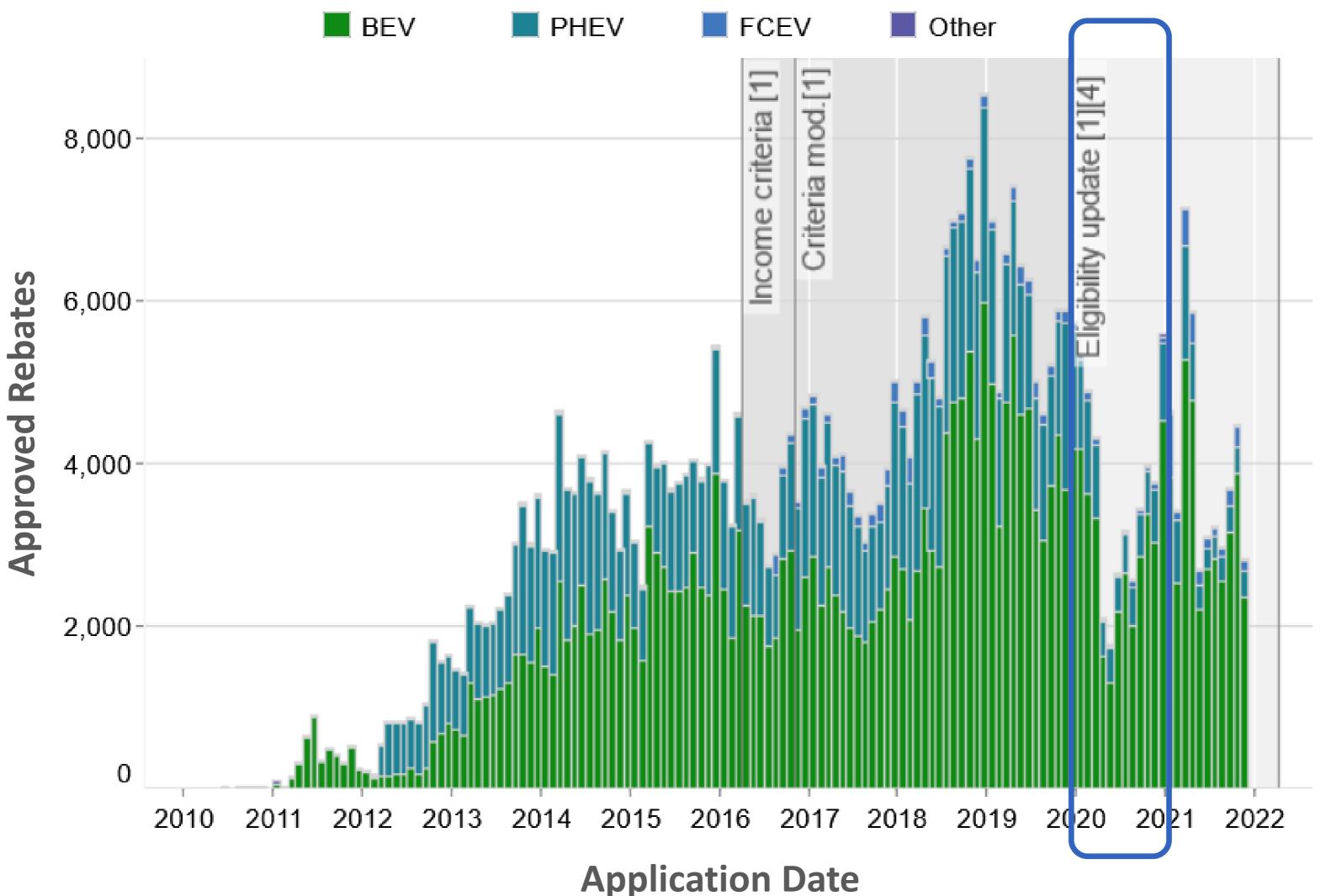








2020 Results/Trends Should be Interpreted with Caution (COVID) **Applications Saw Dramatic Decline But Significant Recovery**





With COVID exemptions, rebate applications for calendar year 2020 purchases/leases for individuals spanned 1/1/2020 - 4/15/2021.

12% applied in 2021.

6/3/22 image from https://cleanvehiclerebate.org/eng/rebate-statistics



CVRP Consumer Survey Editions

(shows rebates to individuals for plug-in EVs* only)

| | 2013–2015 Edition | 2015–2016 Edition | 2016–2017 Edition | 2017–2020 Edition | Total |
|----------------------------------|-------------------------|--------------------------|------------------------|--------------------------|--------------------------|
| Vehicle Purchase/ Lease Dates | Sep. 2012 – May 2015 | April 2015 – May 2016 | May 2016 – May 2017 | June 2017 – Nov. 2020 | Sep. 2012 – Nov. 2020 |
| Survey Responses (total n)** | 19,460 | 11,611 | 8,957 | 32,524 | 72,552 |
| Program Population (N)*** | 91,100 | 45,700 | 46,800 | 193,200 | 376,800 |

*Plug-in EVs (PEVs) include PHEVs and BEVs.

** Subsequently weighted to represent the program population along the dimensions of vehicle category, vehicle model, buy vs. lease, and county. Weighting dimensions for the 2017–20 Edition also included year of purchase/lease.

*** Small numbers of rebated vehicles are not represented in the time frames due to application lags. Rounded to nearest 100.







CVRP Consumer Survey Data Used

(shows rebates to individuals for plug-in EVs only)

| | 2013–2015 Edition | 2015–2016 Edition | 2016–2017 Edition | 2017–2020 Edition | 2018 purchases/ leases subset | 2019 purchases/ leases subset | "2020" purchases/ leases subset | Total |
|-------------------------------------|----------------------|----------------------|----------------------|----------------------|--|--|--|---------|
| Vehicle Purchase/ Lease Dates | - | - | | | | Jan. 2019 – Dec. 2019 | | |
| Survey Responses (total n) | 19,460** | 11,611** | 8,957** | 32,524** | 14,757 | 8,991 | 4,331** | 72,552 |
| Program Population (N)** | 91,100 | 45,700 | 46,800 | 193,200 | | 61,300 (filtered subset of weighted Edition) | 26,500 | 376,800 |

* ~8k 2020 purchases/leases were invited to respond to a new survey edition and are not represented in these data.

** Subsequently weighted to represent the program population along the dimensions of vehicle category, vehicle model, buy vs. lease, and county. Weighting for the 2017– 20 Edition also included year of purchase/lease. The 2020 subset was also independently weighted, producing only minor differences compared to the filtering approach. *** Small numbers of rebated vehicles are not represented in the time frames due to application lags. Rounded to nearest 100.

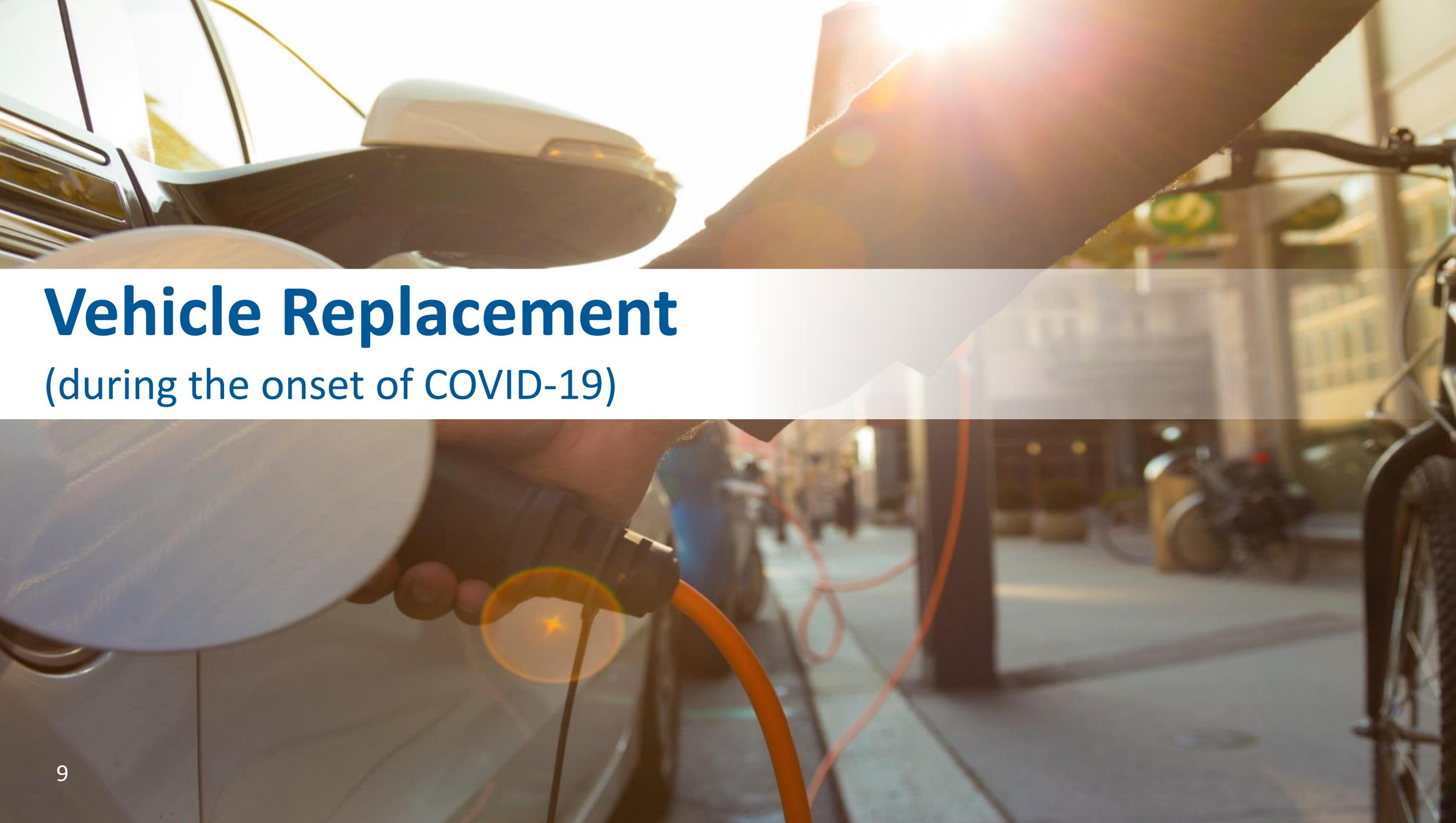












Vehicle Replacement: Select Resources with Related Content

(reverse chronological, as of 3/2022)

Publications

- Consumer Survey, 2013–2015 Edition, Clean Vehicle Rebate Project, San Diego CA, 2018.
- 2015 Edition, Clean Vehicle Rebate Project, San Diego CA, 2017.

Presentations

- Data from Statewide Electric Vehicle Rebate Programs: Vehicles, Consumers, Impacts, and Effectiveness
- <u>CVRP CY 2019 Data Brief: Vehicle Replacement & Incentive Influence</u> (updated here)
- Infographic: What Vehicles Are Electric Vehicles Replacing and Why?
- What Vehicles Are Electric Vehicles Replacing and Why?
- EV Purchase Incentives: Program Design, Outputs, and Outcomes of Four Statewide Programs with a Focus on Massachusetts
- **Electric Vehicle Incentives and Policies**
- **CVRP:** Data and Analysis Update
- Electric Vehicle Rebates: Exploring Indicators of Impact in Four States



B.D. Williams, J. Orose, M. Jones, J.B. Anderson, Summary of Disadvantaged Community Responses to the Electric Vehicle

• C. Johnson, B.D. Williams, C. Hsu, J.B. Anderson, <u>Summary Documentation of the Electric Vehicle Consumer Survey, 2013–</u>

Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data, and Select Findings Yale Webinar: Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data, and Findings



Vehicle Replacement Rates (during the onset of COVID-19)





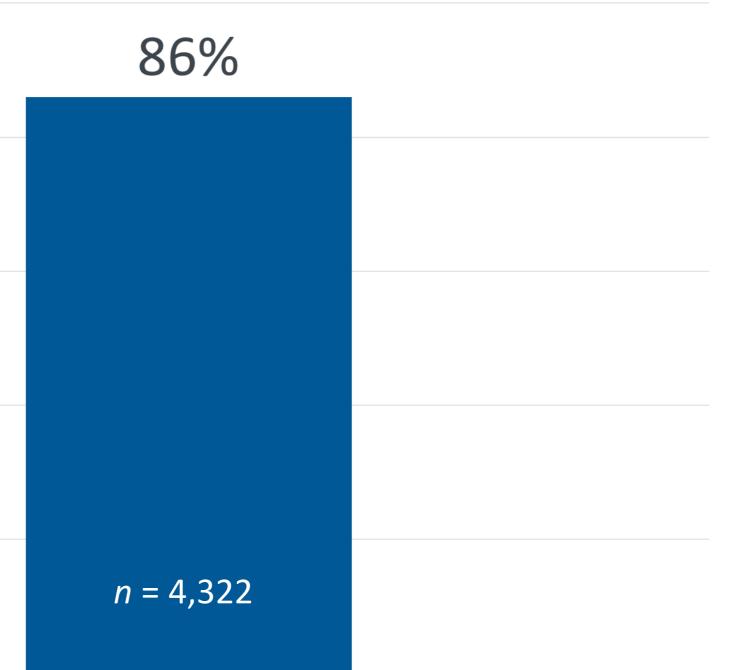
Do EVs Get Used? 2020 Purchases/Leases

Replaced a vehicle with their rebated plug-in EV

| | 100% | |
|--------------------------|-------|--|
| | 10070 | |
| ates | 80% | |
| f Reb | 0070 | |
| ent o | 60% | |
| ghted Percent of Rebates | 40% | |
| • — | 20% | |
| We | 0% | |

CVRP Consumer Survey, 2017–2020 Edition. *n*-value is filtered and question-specific.

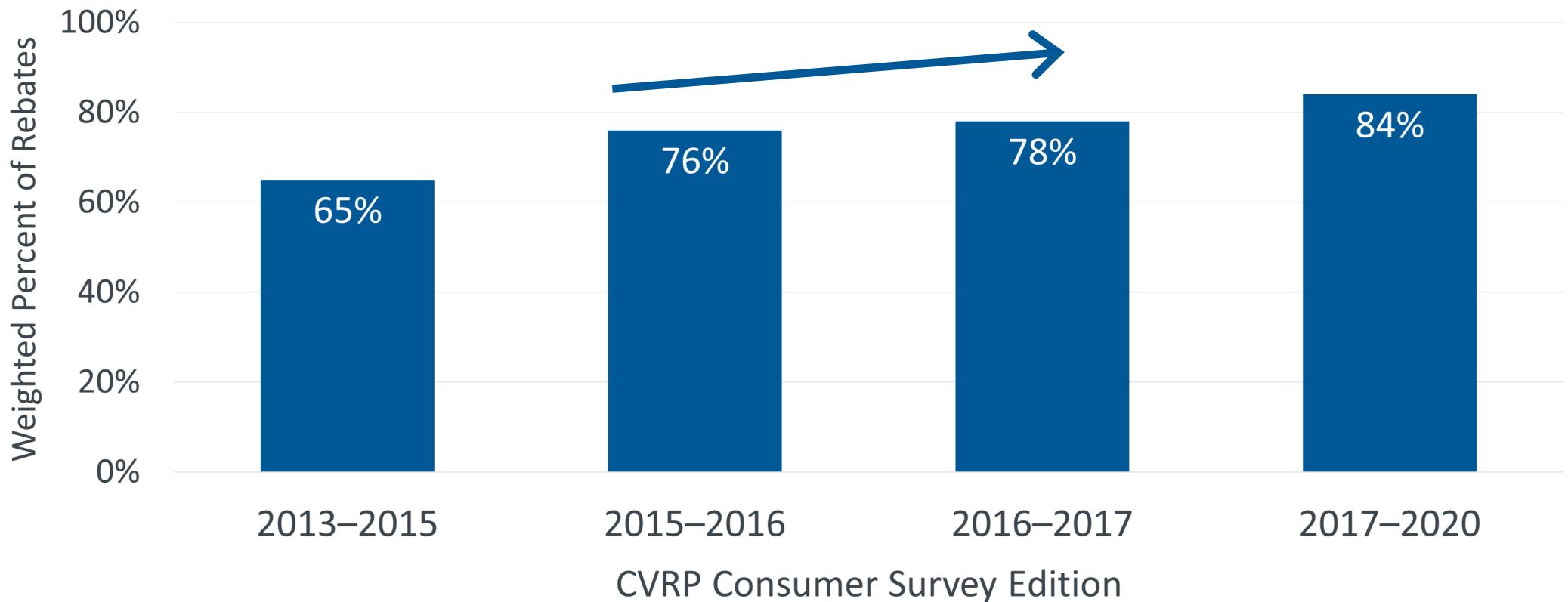






Vehicle Replacement is Increasing

Replaced a vehicle with their rebated *plug-in EV*





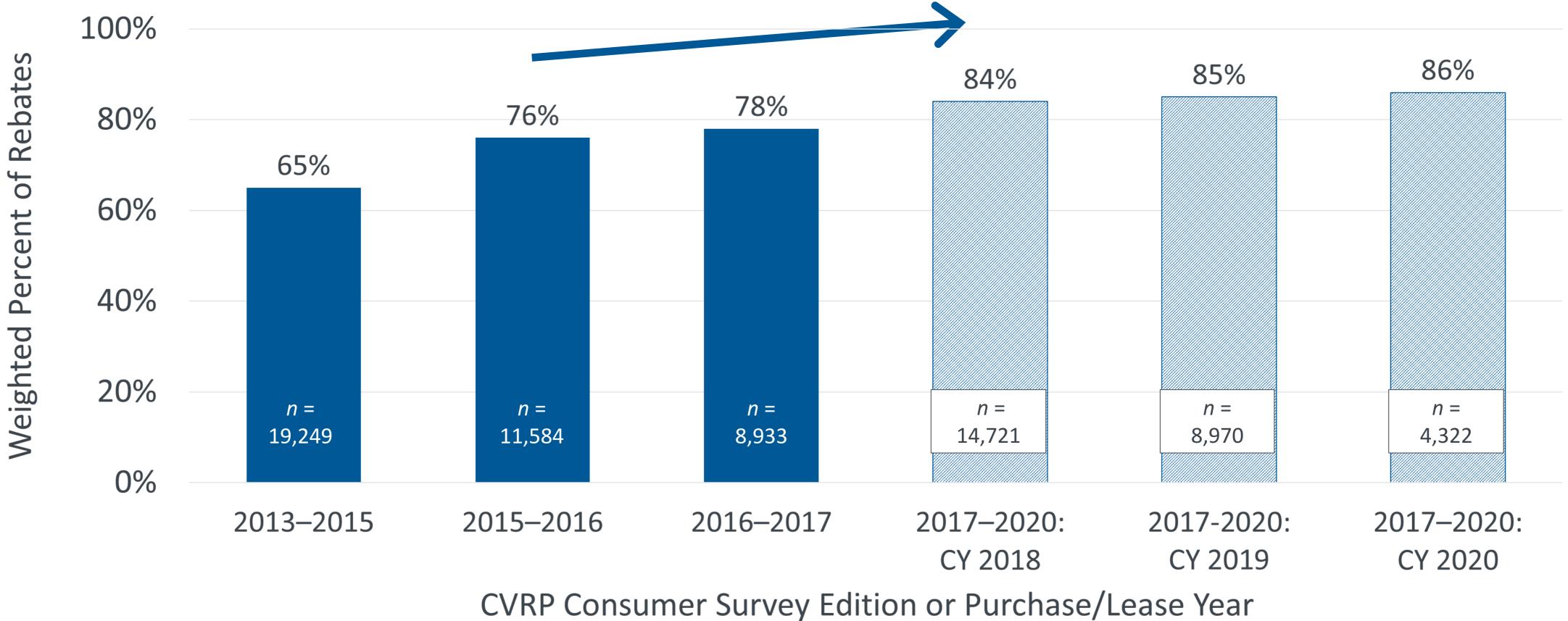


- Overall datasets: 72,552 total survey respondents weighted to represent 376,800 rebate recipients.
- 2013–15 Edition: *n* = 19,249. 2015–16 Edition: *n* = 11,584. 2016–17 Edition: *n* = 8,933. 2017–20 Edition: weighted *n* = 32,446. *n*-values are filtered and question-specific.



Vehicle Replacement is Increasing (recent-year breakdown)

Replaced a vehicle with their rebated plug-in EV



Overall datasets: 72,552 total survey respondents weighted to represent 376,800 rebate recipients. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.

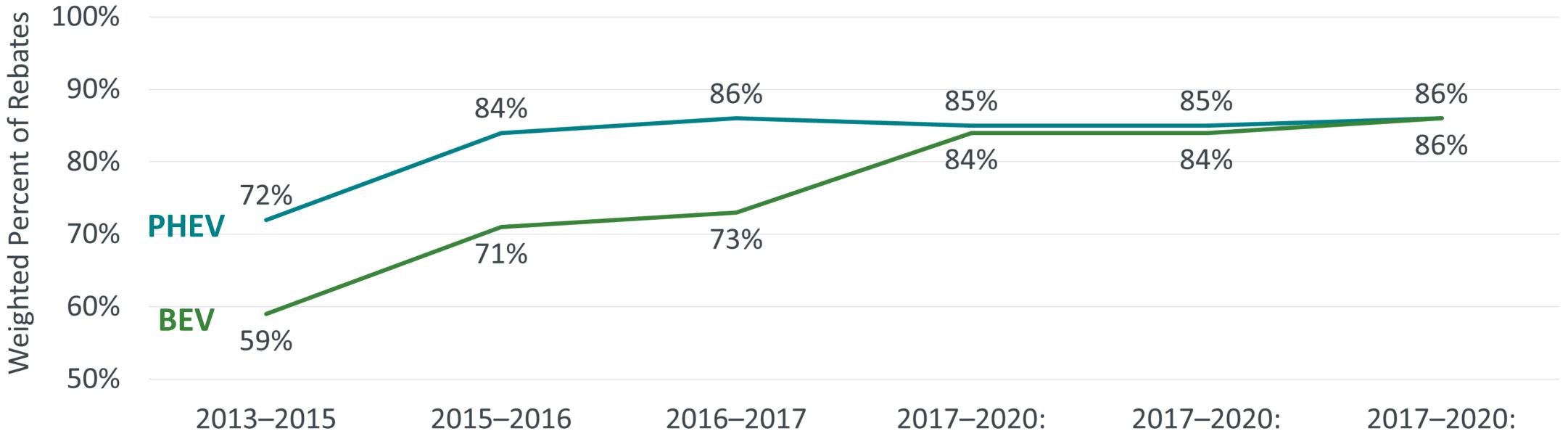






Vehicle Replacement Has Long Been High for PHEVs, **BEVs Gradually Caught Up**

Replaced a vehicle with their rebated *plug-in EV*



CVRP Consumer Survey, 2013–2015 Edition: *n* = 19,249. 2015–2016 Edition: *n* = 11,584. 2016–2017 Edition: *n* = 8,933. 2017–2020 Edition: CY 2018 n = 14,721; CY 2019 *n* = 8,970; CY 2020 *n* = 4,322. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.



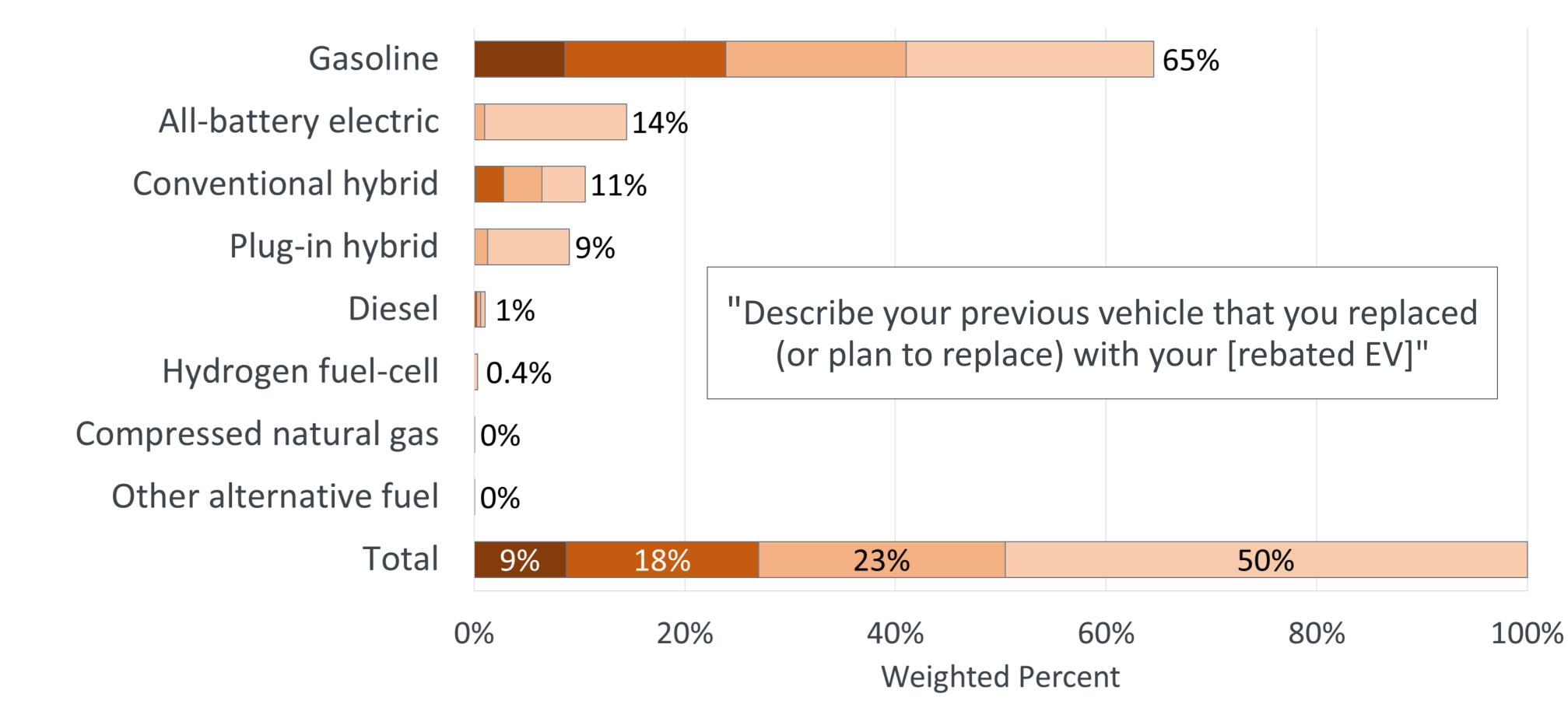
CY 2018 CY 2019 CY 2020 CVRP Consumer Survey Edition or Purchase/Lease Year



Vehicle Age & Types Replaced (during the onset of COVID-19)



What Vehicles Have Rebates Helped Replace? **2020** Plug-in Electric Vehicle Purchases/Leases

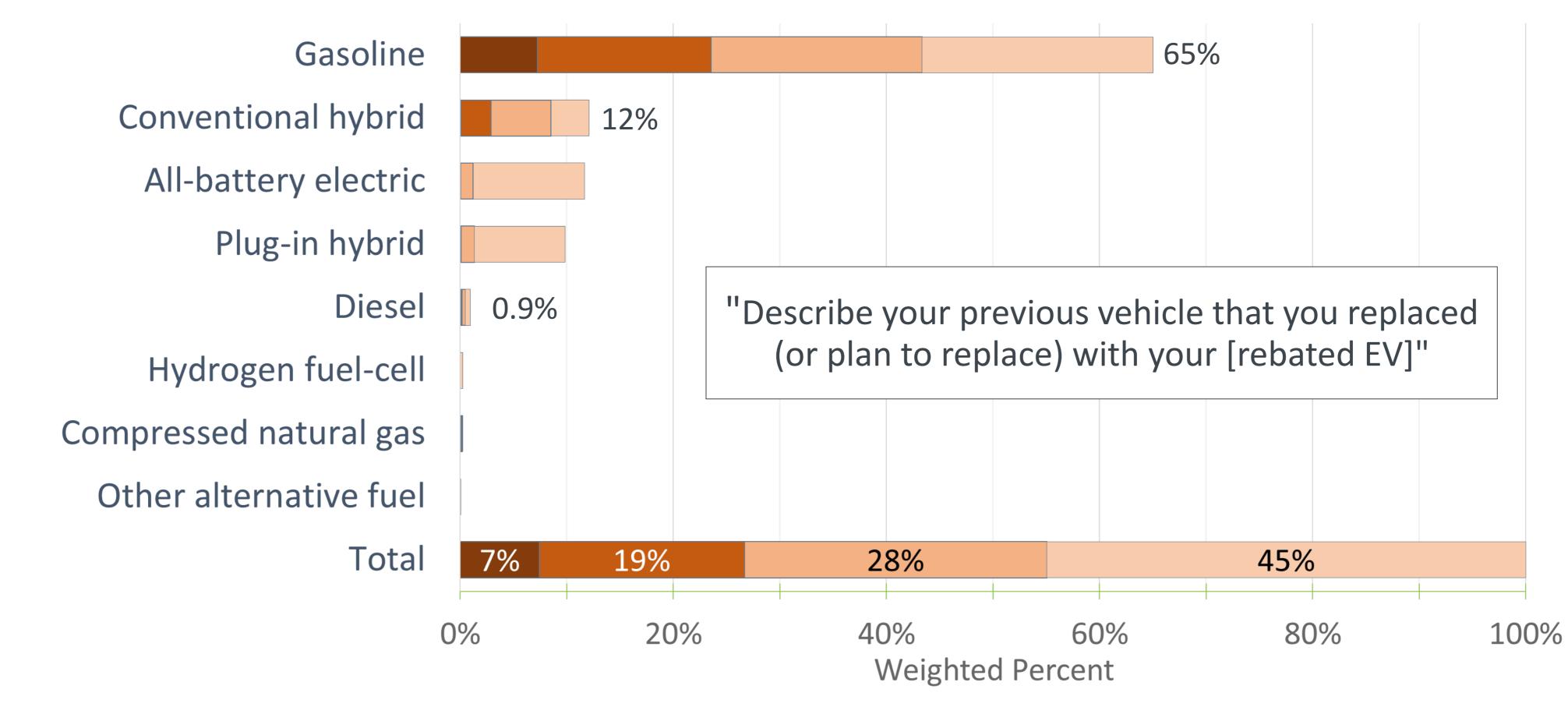




- Model Year: 2002 or earlier 2003–2008 2009–2014 2015–2020
- Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific, n = 3,146.



What Vehicles Have Rebates Helped Replace? **2019** Plug-in Electric Vehicle Purchases/Leases



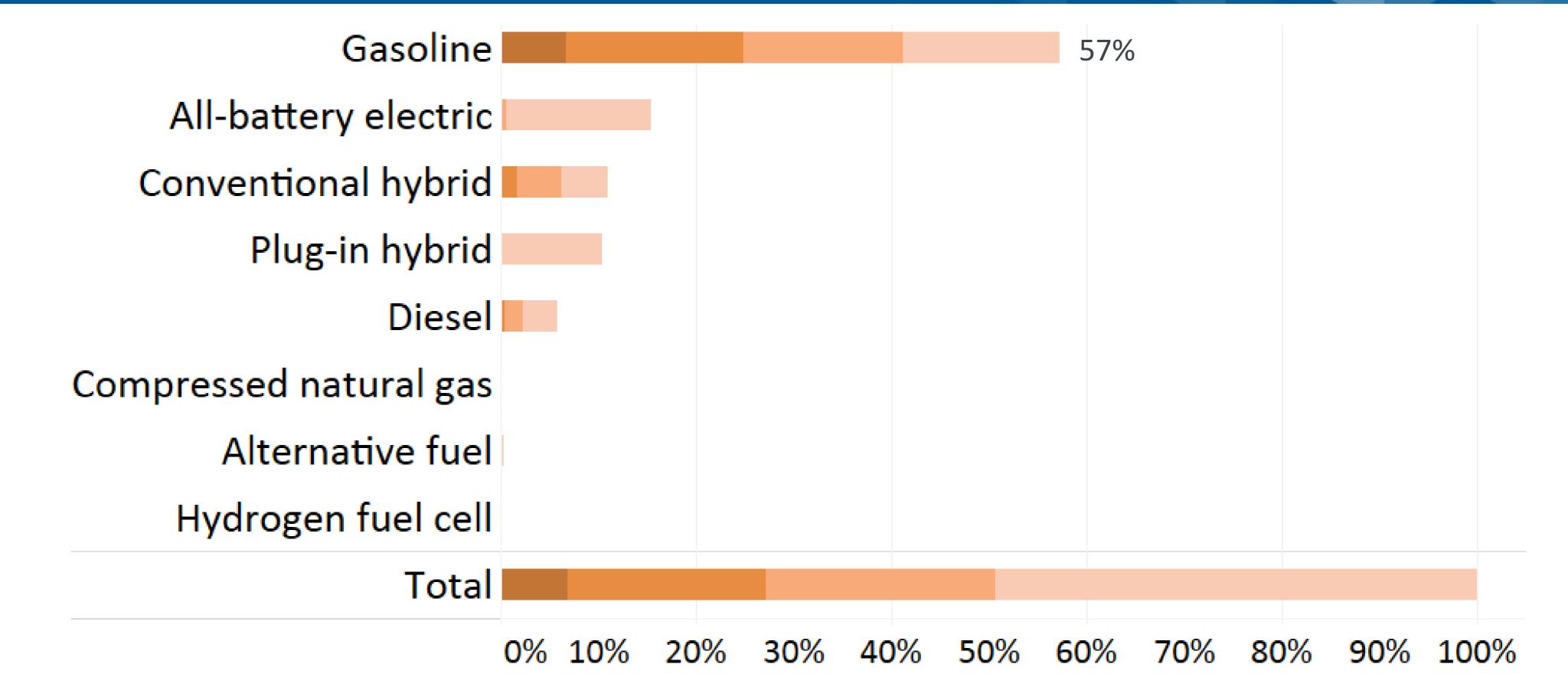
Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey: 2017–2019 edition. Filtered, question-specific, weighted n = 4,465.



Model Year: 2001 or earlier 2002–2007 2008–2013 2014–2019



What Vehicles Have Rebates Helped Replace? Plug-in Electric Vehicle Purchases/Leases (2016–17 Survey Edition)



Model Year 1999 or earlier 2012-2017 2000-2005 2006–2011

Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey. 2016–2017 edition, trimmed to start November 2016, weighted n=4,695

19

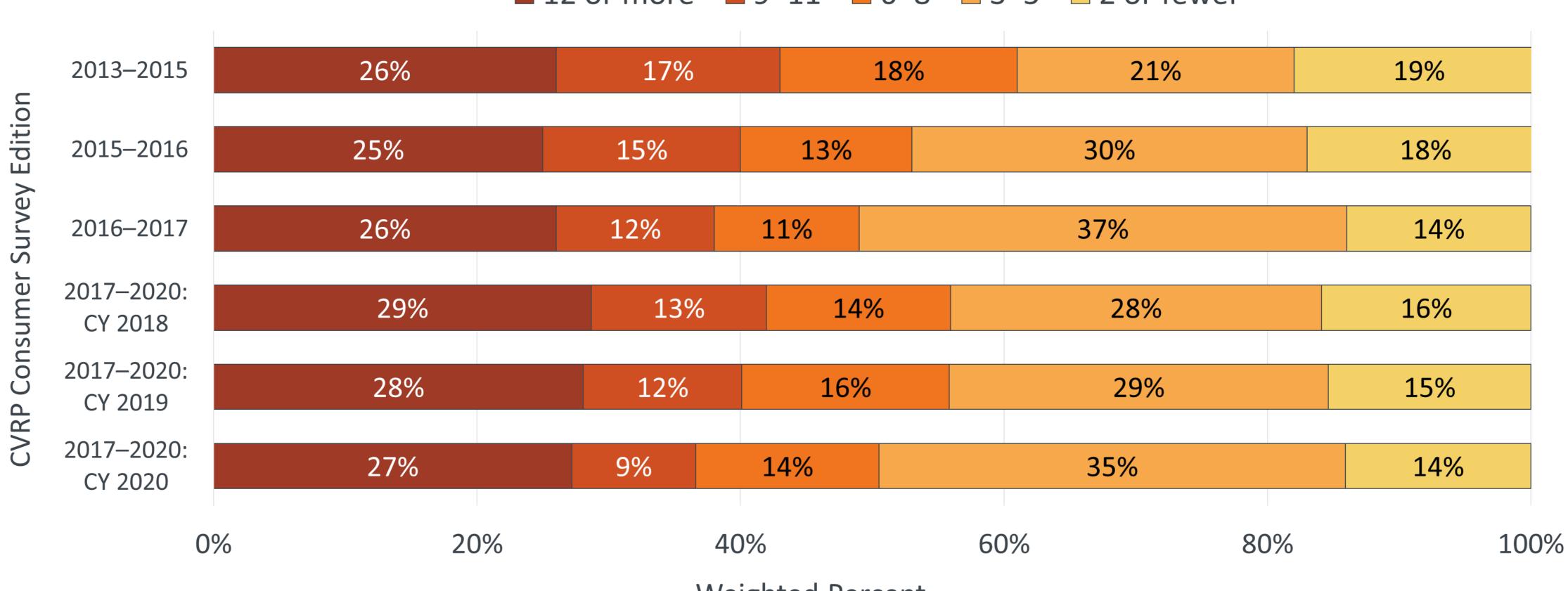






Replaced Vehicle Age (stacked)

Age = Rebated plug-in EV model year – Replaced vehicle model year



Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey. 2013–2015 Edition: *n* = 12,273. 2015–2016 Edition: *n* = 8,651. 2016–2017 Edition: *n* = 6,968. 2017–2020 Edition: CY 2018 *n* = 10,964; CY 2019 *n* = 6,507; CY 2020 *n* = 3,149. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.

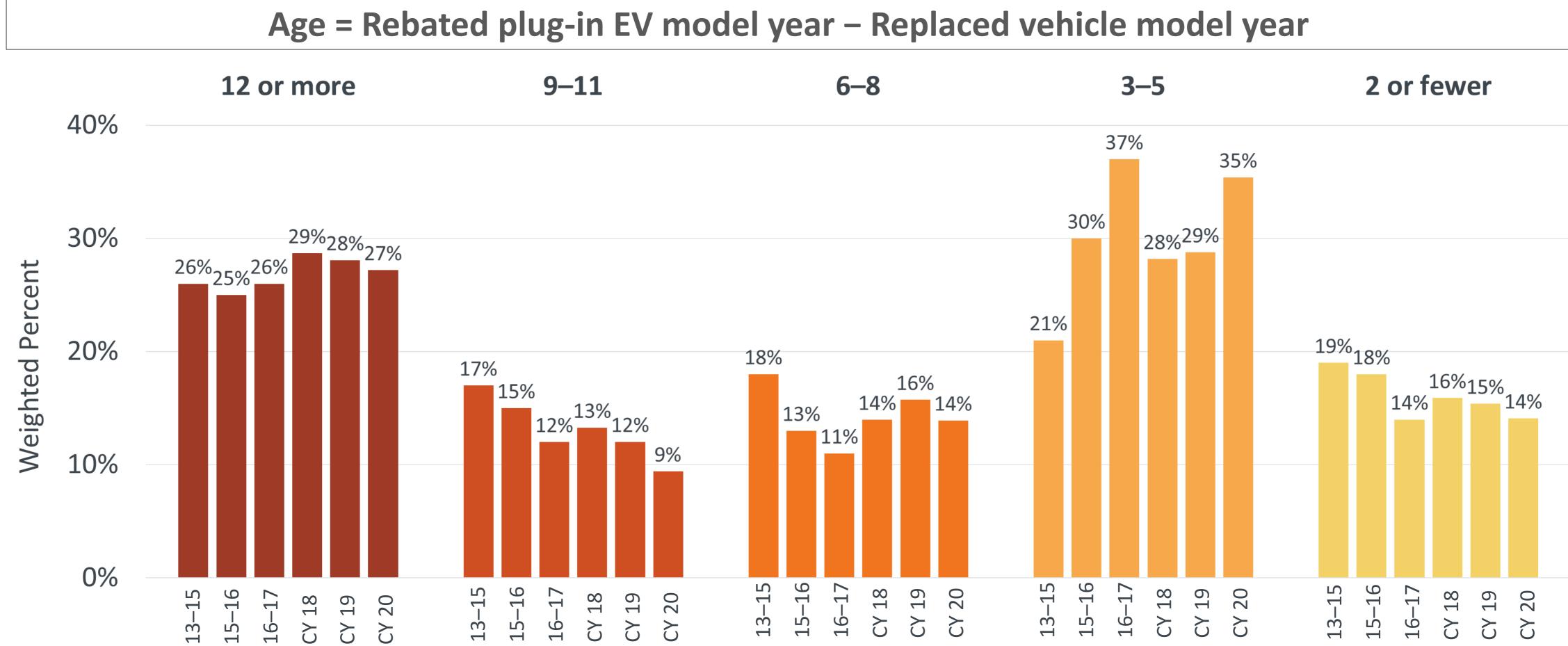


■ 12 or more ■ 9–11 ■ 6–8 ■ 3–5 ■ 2 or fewer

Weighted Percent



Replaced Vehicle Age

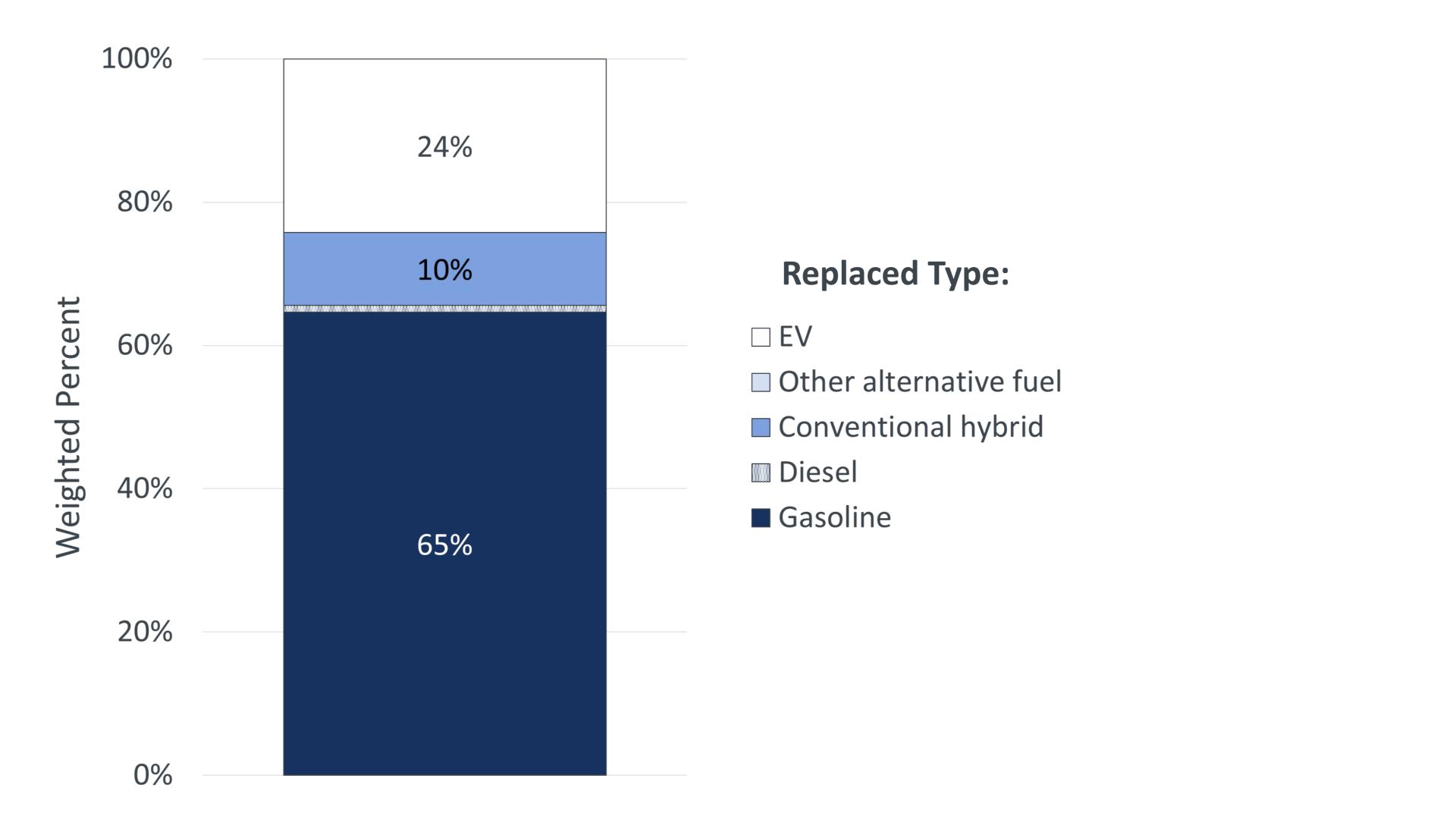


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013-2015 Edition: *n* = 12,273. 2015–2016 Edition: *n* = 8,651. 2016–2017 Edition: *n* = 6,968. 2017–2020 Edition: CY 2018 *n* = 10,964; CY 2019 *n* = 6,507; CY 2020 *n* = 3,149. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





Vehicles Replaced by 2020 Plug-in EV Purchases/Leases

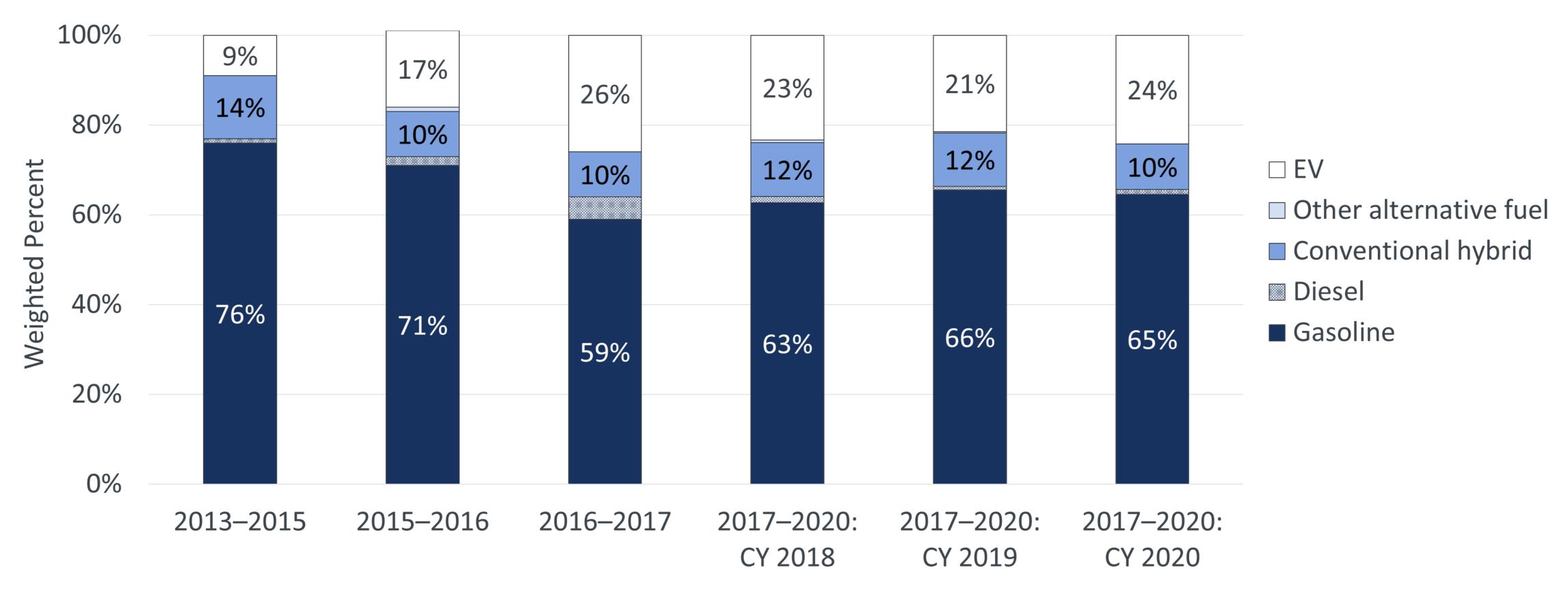


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 3,725.





What Vehicle Types Have Plug-in EV Rebates Helped Replace? (stacked)



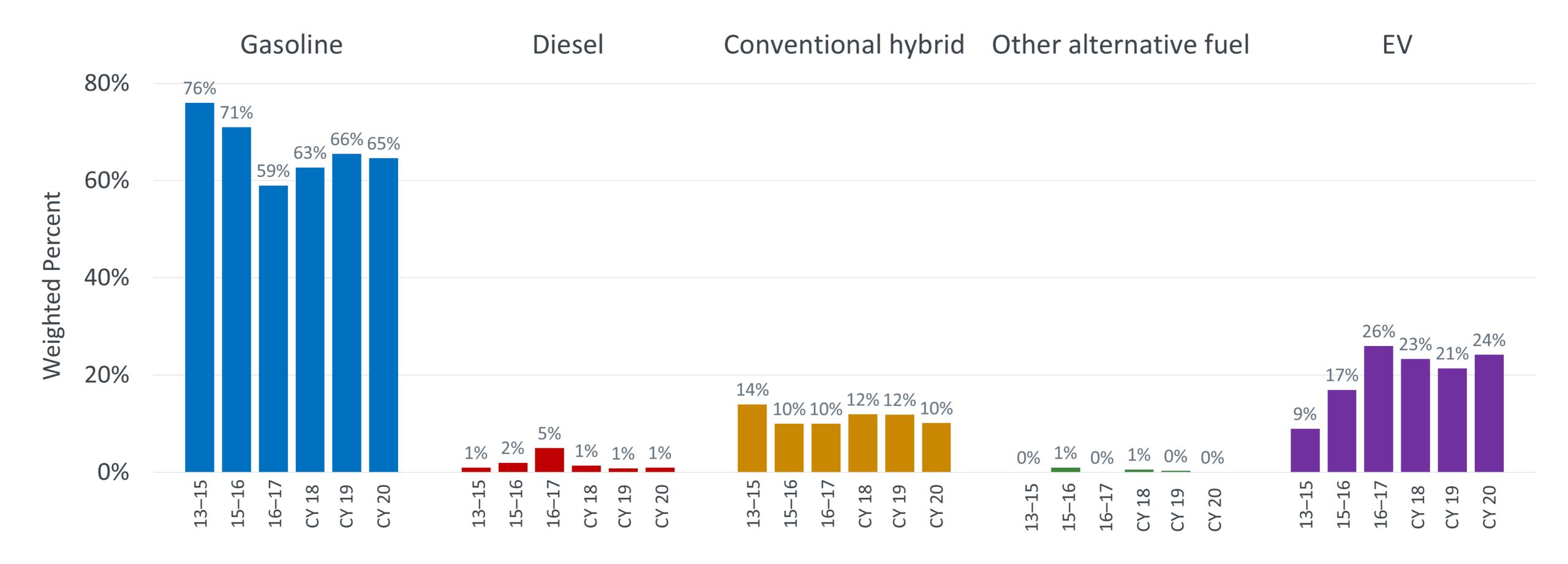
CVRP Consumer Survey Edition or Purchase/Lease Year

Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013–2015 Edition: *n* = 12,350. 2015–2016 Edition: *n* = 8,620. 2016–2017 Edition: *n* = 6,958. 2017–2020 Edition: CY 2018 *n* = 12,321; CY 2019 *n* = 7,616; CY 2020 *n* = 3,725. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





What Vehicle Types Have Plug-in EV Rebates Helped Replace?

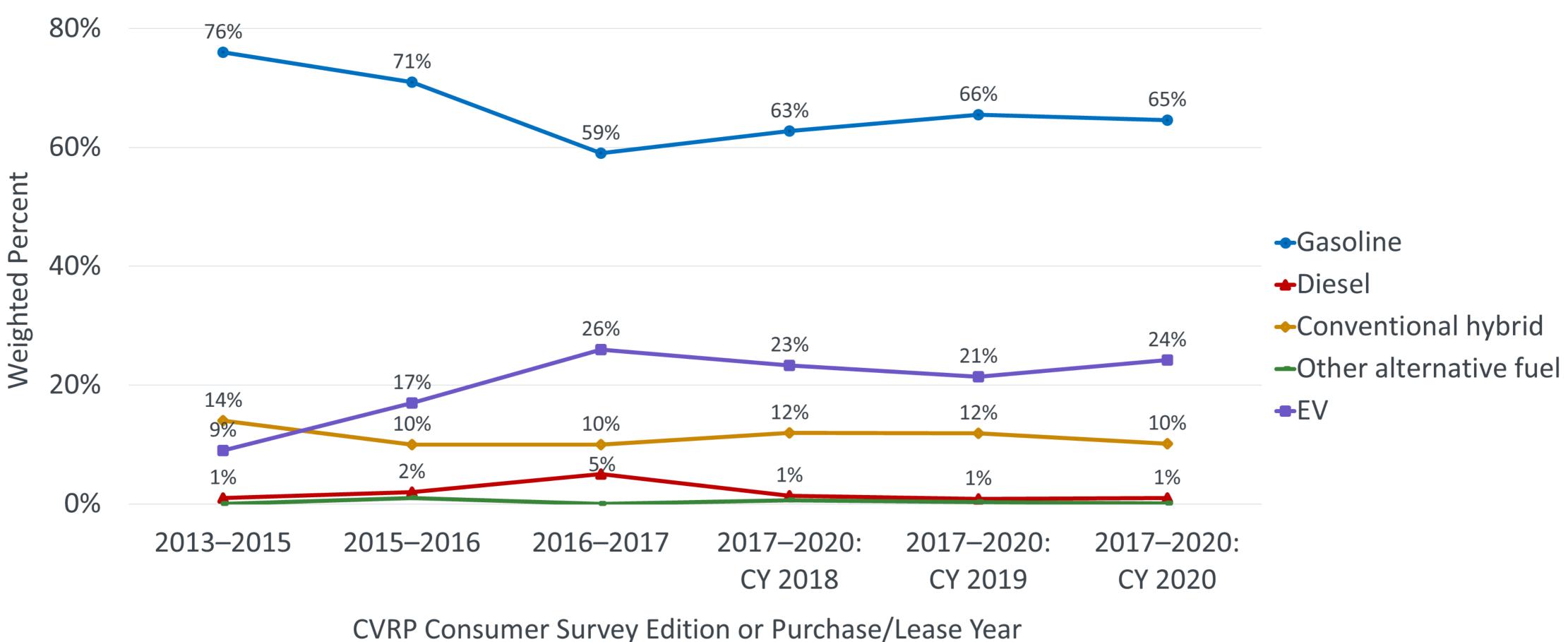


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013–2015 Edition: *n* = 12,350. 2015–2016 Edition: *n* = 8,620. 2016–2017 Edition: *n* = 6,958. 2017–2020 Edition: CY 2018 *n* = 12,321; CY 2019 *n* = 7,616; CY 2020 *n* = 3,725. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





What Vehicle Types Have Plug-in EV Rebates Helped Replace? (line)

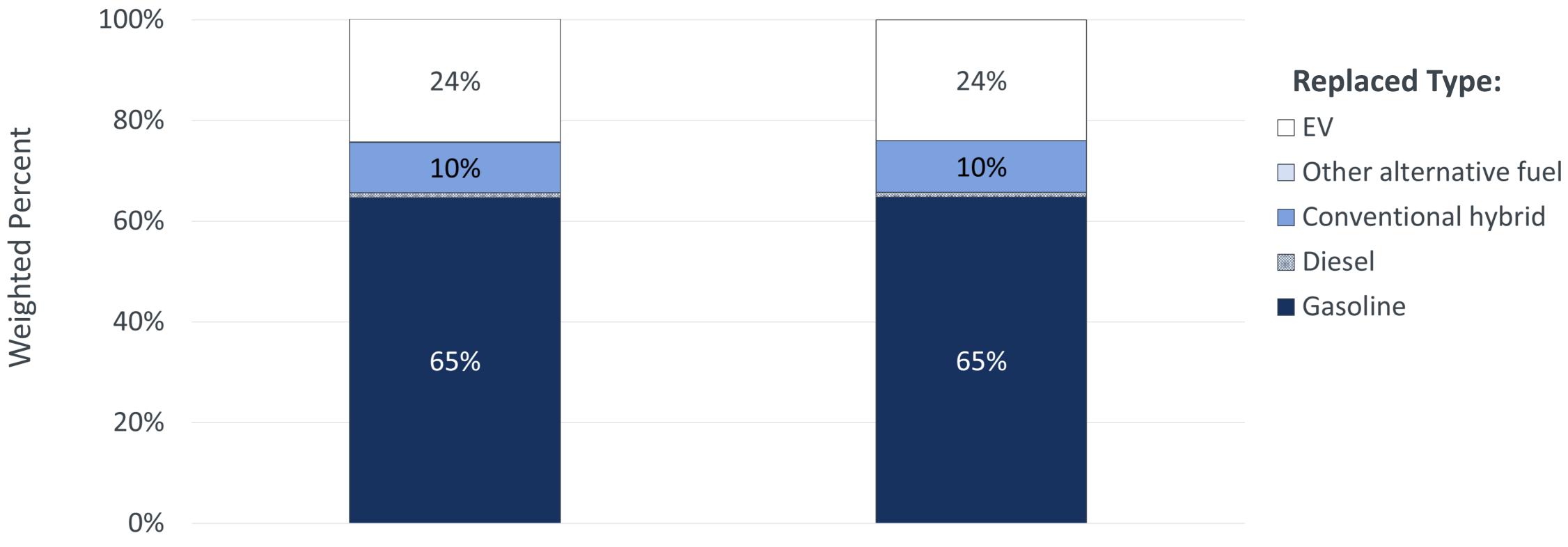


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013-2015 Edition: *n* = 12,350. 2015–2016 Edition: *n* = 8,620. 2016–2017 Edition: *n* = 6,958. 2017–2020 Edition: CY 2018 *n* = 12,321; CY 2019 *n* = 7,616; CY 2020 *n* = 3,725. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





What Vehicle Types Have "*Essential*" Rebates for Plug-in EVs Helped Replace? 2020 Purchases/Leases



Rebate-Essential Participants

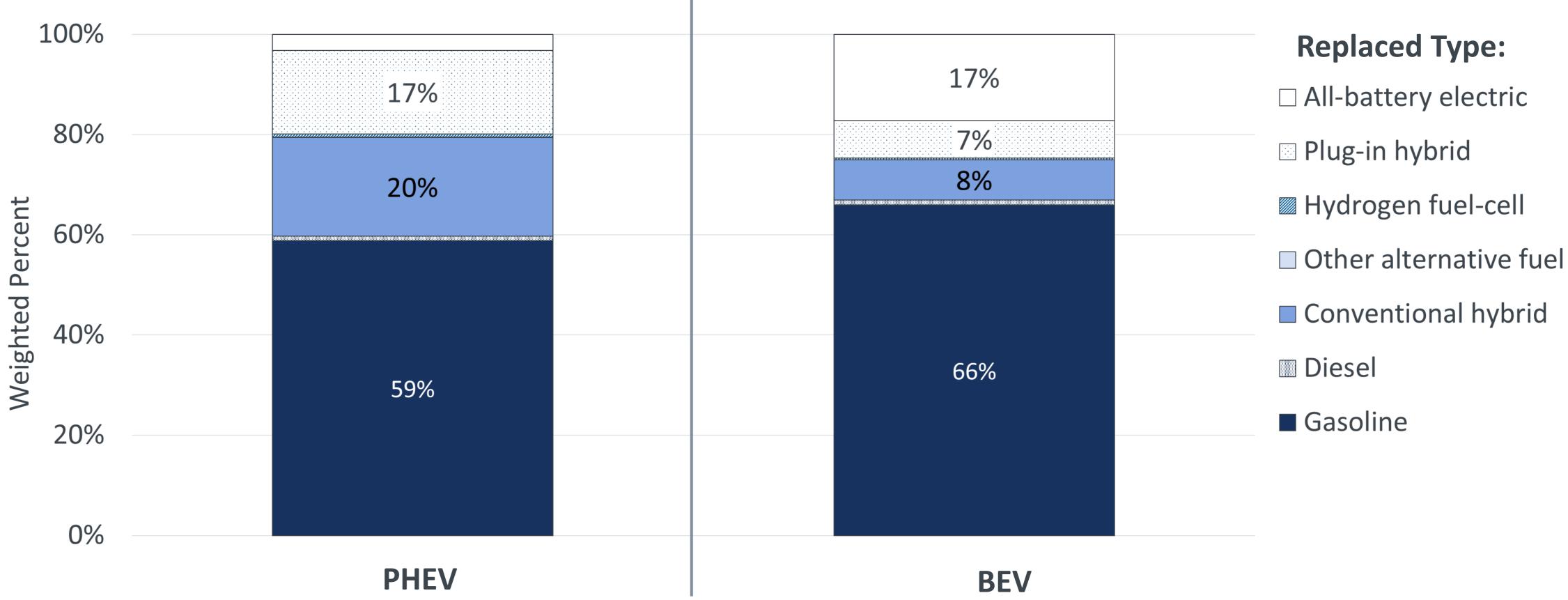
Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific *n* = 3,704.



Non-Rebate-Essential Participants



Replaced-Vehicle Technology Types by Rebated-Vehicle Technology Type 2020 Purchases/Leases

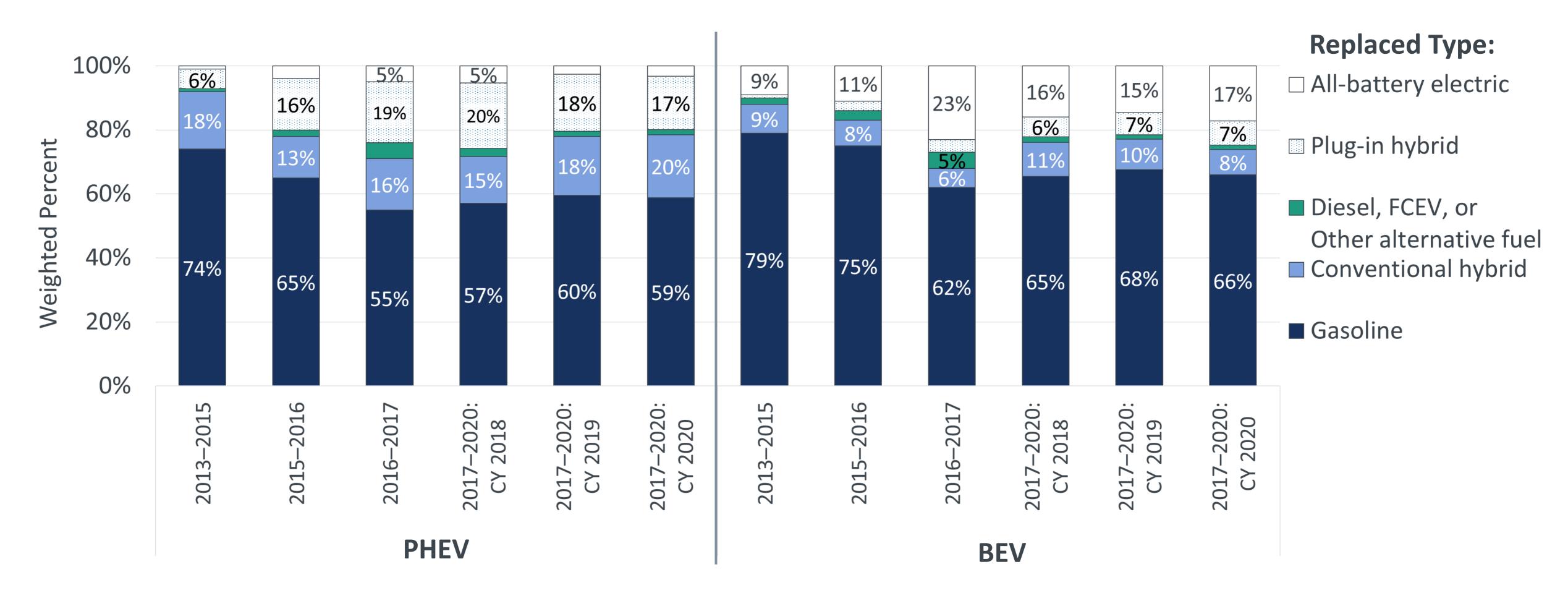


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific *n* = 3,725.





Replaced-Vehicle Technology Types by Rebated-Vehicle Technology Type Over Time

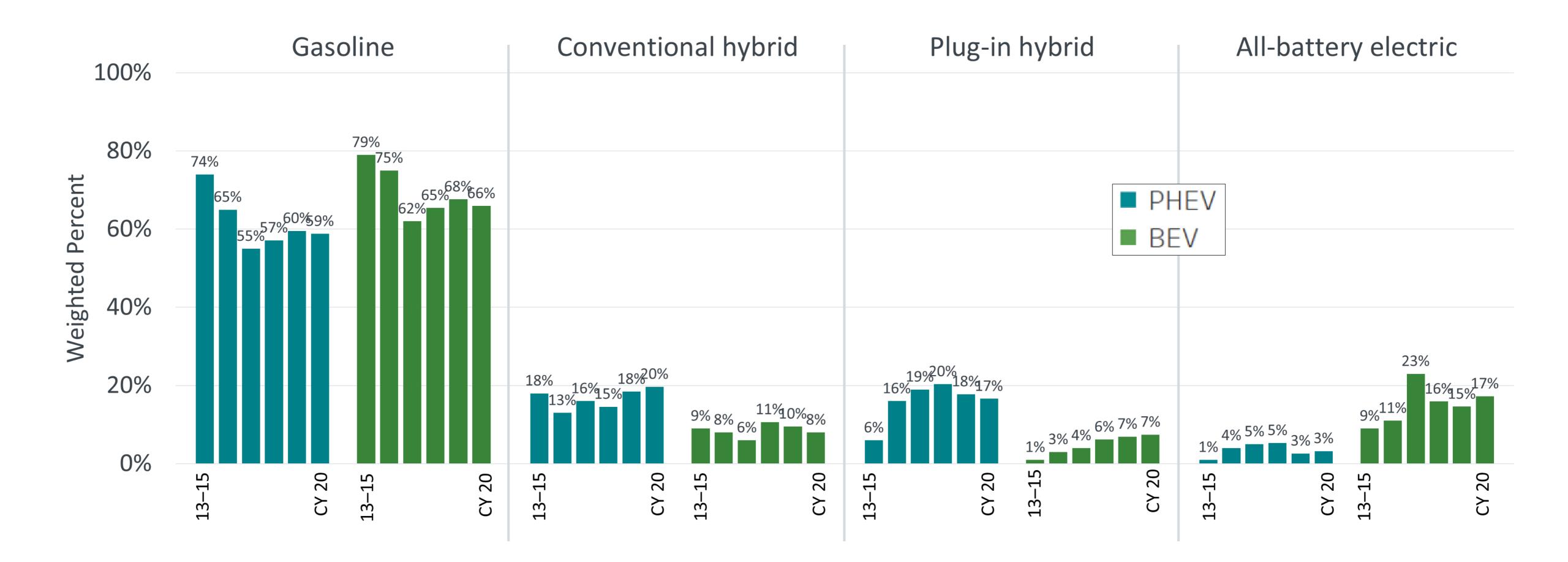


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013–2015 Edition: *n* = 12,350. 2015–2016 Edition: *n* = 8,620. 2016–2017 Edition: *n* = 6,958. 2017–2020 Edition: CY 2018 *n* = 12,321; CY 2019 *n* = 7,616; CY 2020 *n* = 3,725. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





Top 4 Replaced-Vehicle Technology Types by Rebated-Vehicle Technology Type

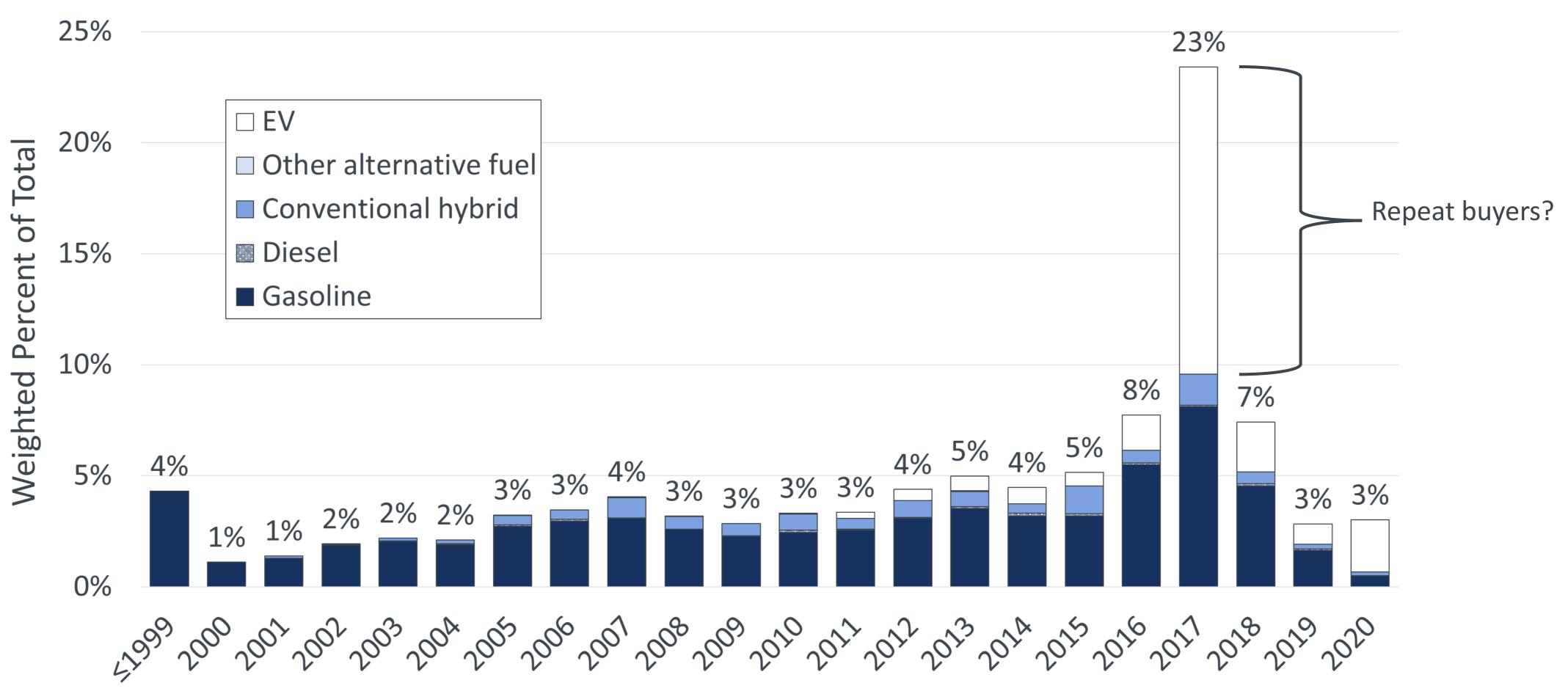


Follow-on replacement questions shown only to those that responded they replaced a vehicle with their rebated EV. CVRP Consumer Survey, 2013–2015 Edition: *n* = 12,350. 2015–2016 Edition: *n* = 8,620. 2016–2017 Edition: *n* = 6,958. 2017–2020 Edition: CY 2018 *n* = 12,321; CY 2019 *n* = 7,616; CY 2020 *n* = 3,725. *n*-values are filtered and question-specific. CY 2020 weights specific to 2020 purchases/leases.





Model-Year Distribution of Vehicles Replaced by 2020 Plug-in EV Purchases/Leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific *n* = 3,146.



Model Year







Summary & Select Findings: Vehicle Replacement (at the onset of COVID-19)

Context

Program design and COVID-19 shaped impacts in 2020

Replacement Rates

 Replacement rates continue increasing — up to 86% in 2020. PHEVs produced strong replacement rates early, BEVs gradually caught up

Replaced Age

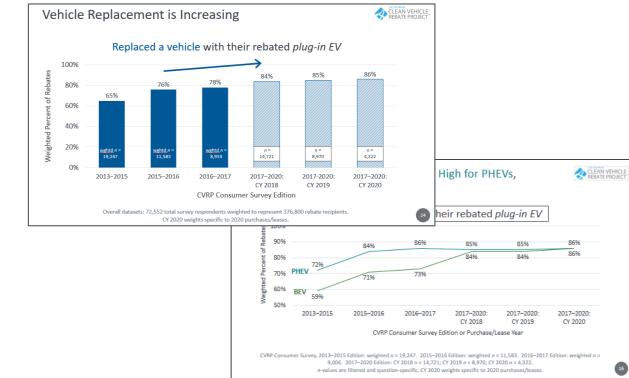
- 1/2 were 6+ years old
 - > 1/4th were 12+ years old

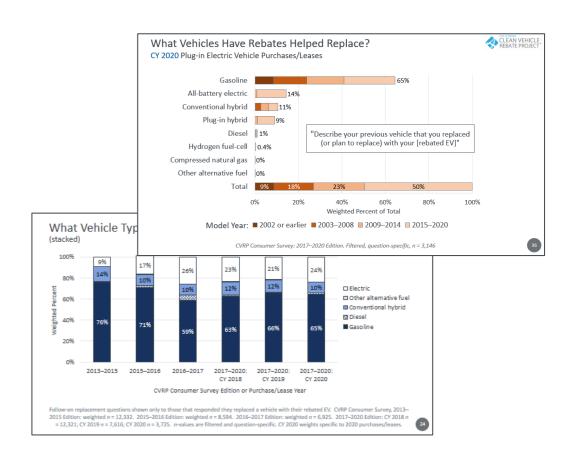
Replaced Types

- > 3/4^{ths} of replaced vehicles were gasoline-fueled (incl. conventional hybrid)
 - ~2/3^{rds} were non-hybrid gasoline
- **PHEVs replaced more gasoline vehicles overall** (incl. hybrids) and PHEVs
- BEVs replaced more non-hybrid gasoline vehicles and BEVs

Bottom line: Most rebated EVs replaced older, more polluting vehicles









Related Research: Replacement Behavior & Impacts

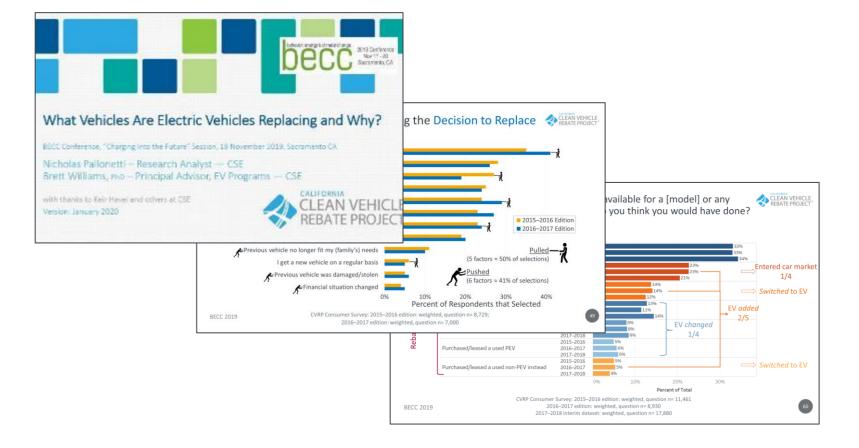
What Vehicles Are Electric Vehicles Replacing and Why? (BECC 2019)

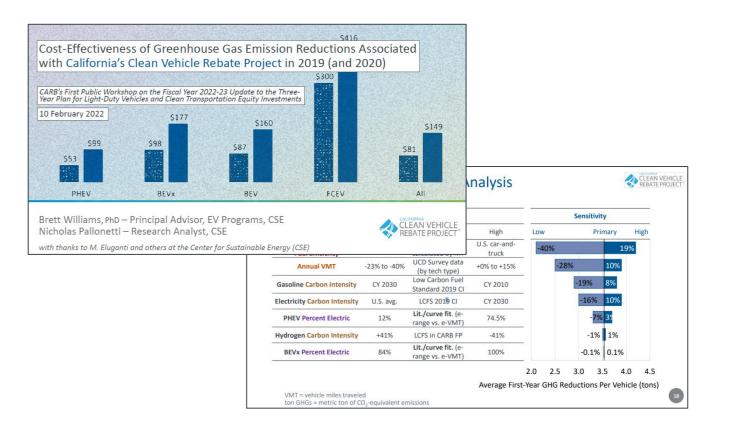
Replacement motivations and what might have happened without the rebate

Cost-Effectiveness of Greenhouse Gas Emission Reductions Associated with California's Clean Vehicle Rebate Project in 2019 (and 2020) (CARB workshop 2022)

• When compared to buying a new gasoline vehicle, rebated EVs may be saving 30–33 tons of GHG emissions per vehicle at a cost of \$99– \$160/ton of *Rebate Essential* GHG reductions















Funding Availability Has Been Regularly Disrupted (as of Sept. 2021)

Table 4: CVRP Waitlists

| Waitlist Year | Start Date | End Date | Length in Days |
|---------------|------------|----------|----------------|
| 2011* | Jun. 20 | Sept. 30 | 102 |
| 2013* | May 1 | Jun. 30 | 60 |
| 2014 | Mar. 28 | Jul. 22 | 116 |
| 2016 | Jun. 11 | Sept. 28 | 109 |
| 2017** | Jun. 30 | Nov. 20 | 143 |
| 2019** | Jun. 5 | Sept. 23 | 110 |
| 2021 | Apr. 23 | Sept. 15 | 145 |

* Dates approximate.

** For standard applications only; no waitlist for income-qualified increased rebates.

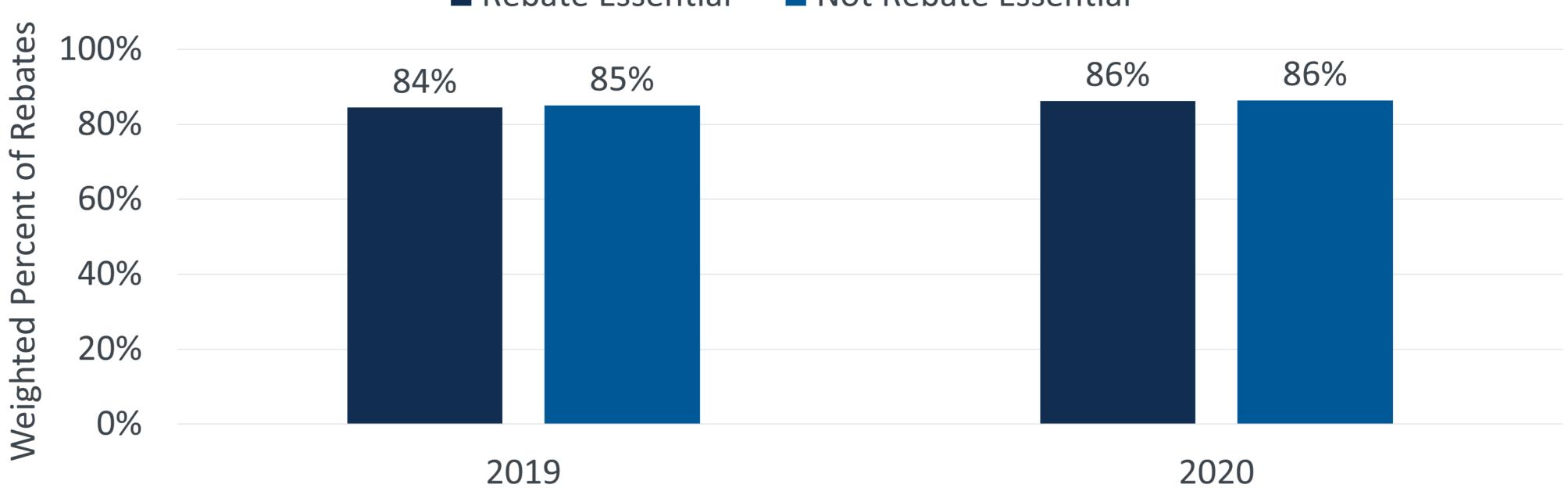
Table adapted from https://cleanvehiclerebate.org/sites/default/files/attachments/Disruptions Fact Sheet 9 2021.pdf





Vehicle Replacement is Consistent Across Measures of **Rebate Influence**

Replaced a vehicle with their rebated plug-in EV



Rebate Essential

Purchase/Lease Year

n-values are filtered and question-specific. 2020 weights specific to 2020 purchases/leases.

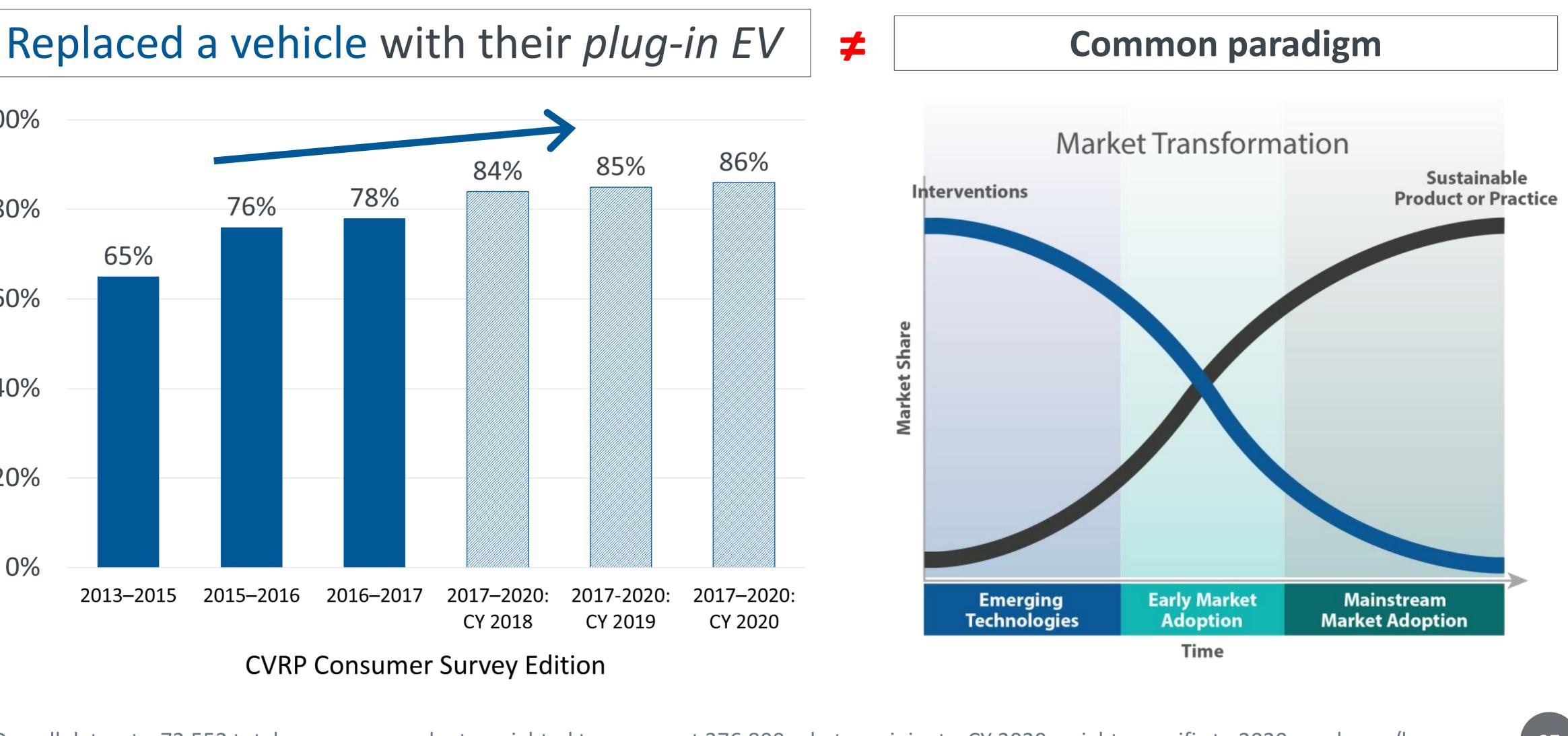


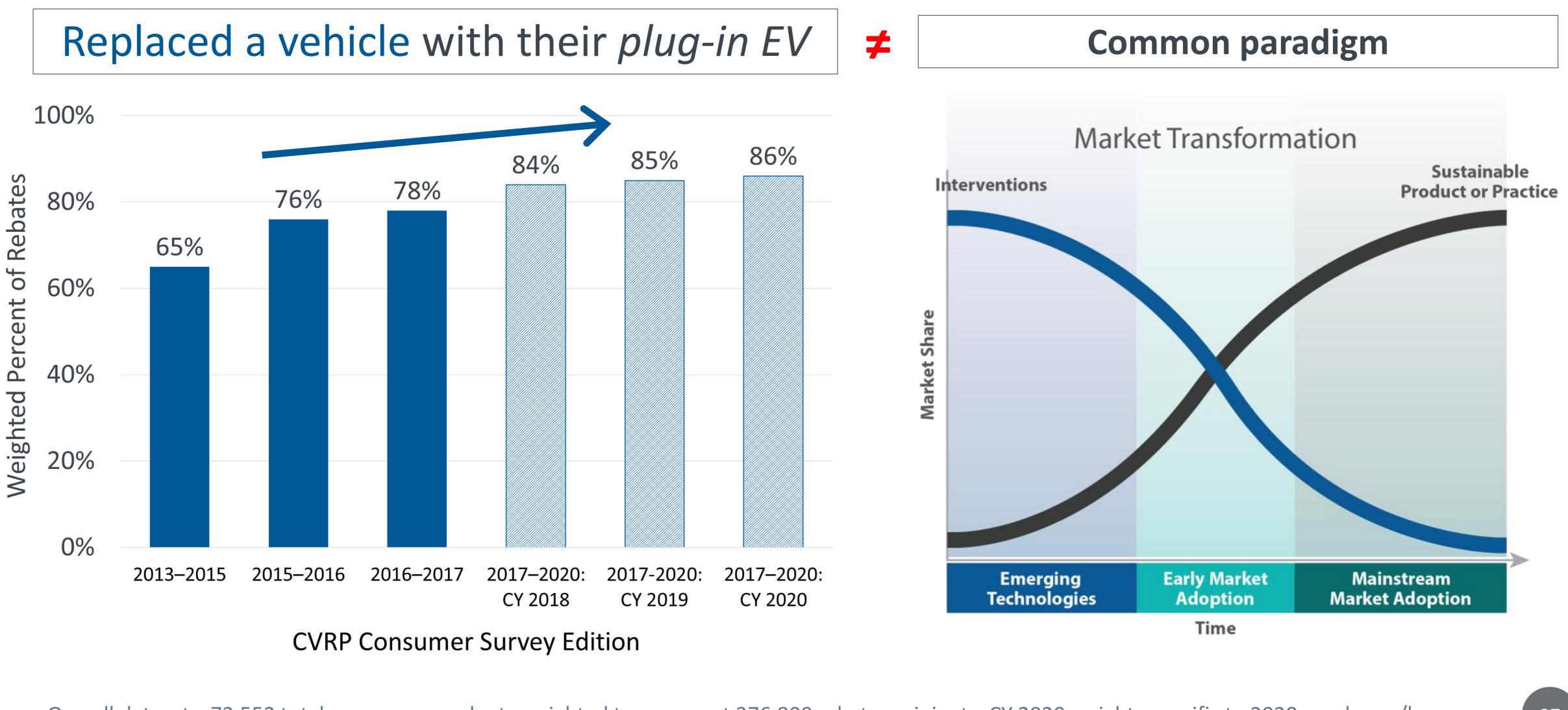
Not Rebate Essential

CVRP Consumer Survey, 2017–2020 Edition. 2019 *n* = 8,909. 2020 *n* = 4,295.



Incentive impact is increasing: Is it too soon to phase them out?





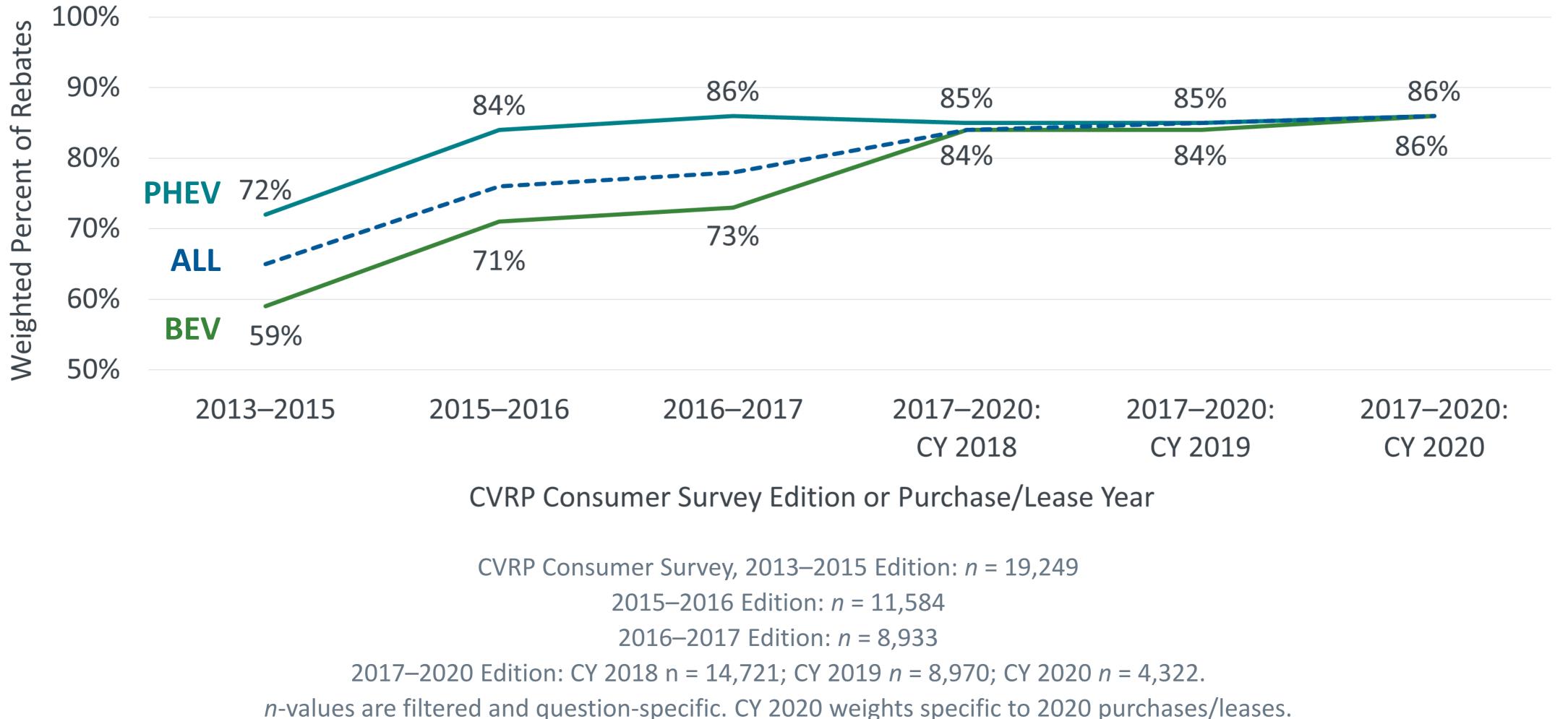
Overall datasets: 72,552 total survey respondents weighted to represent 376,800 rebate recipients. CY 2020 weights specific to 2020 purchases/leases.



37

Vehicle Replacement Has Long Been High for PHEVs, BEVs Gradually Caught Up



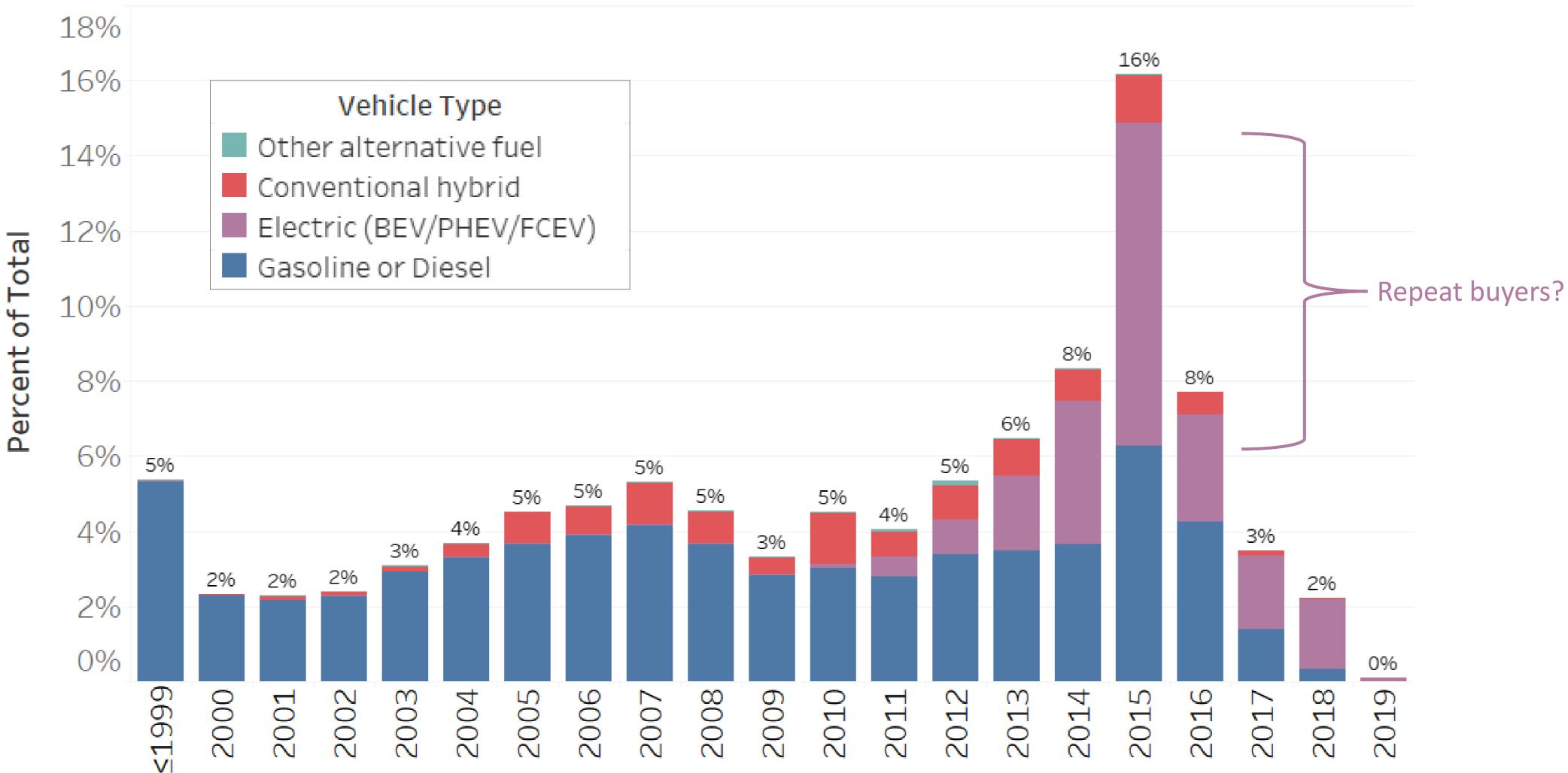




Replaced a vehicle with their rebated *plug-in EV*



Model-Year Distribution of Vehicles Replaced by 2017–18 Edition Survey Respondents



CVRP Consumer Survey, **2017–2018** edition: weighted, question n= 14,677

BECC 2019





Consumer Survey Data (shows rebates to individuals only)

| | CLEAN VEHICLE REBATE PROJECT | Massachusetts Offers Rebates for Electric Vehicles | Connecticut Hydrogen and Electric Automobile Purchase Rebate | YORK STATE | Total |
|-------------------------------------|---------------------------------|---|--|--------------------------|---------------------------|
| Vehicle Purchase/ Lease Dates | Sep. 2012* – Dec. 2019 | Jun. 2014 – Apr. 2020 | May 2015 – Sep. 2018 | Mar. 2017 – Dec. 2019 | Sep. 2012* – Apr. 2020 |
| Survey Responses (total n)** | 66,902 | 6,616 | 1,565 | 5,474 | 80,557 |
| Program Population (N)*** | 339,200 | 16,100 | 3,500 | 21,800 | 380,700 |

Includes fuel-cell EVs (CVRP only).

*Two fuel-cell EVs rebated by CVRP with purchase/lease dates from Dec. 2010 – Sep. 2012 are included.

** Subsequently weighted to represent the program population along the dimensions of vehicle category, model, buy vs. lease, and county.

*** Small numbers of rebated vehicles are not represented in the time frames due to application lags. Rounded to nearest 100.



Across Four States, Do EVs Get Used?

Replaced a vehicle with their rebated *clean vehicle*



Weighted n-values are filtered and question-specific. Overall datasets: 80,557 total survey respondents weighted to represent 380,700 rebate recipients.



Sep 2012 – Dec 2019 Jun 2014 – Dec 2019 May 2015 – Sep 2018 Mar 2017 – Dec 2019



Select Publications (reverse chronological, as of 3/2022)

- lacksquare
- Williams, B. D. H. (2022, Jan.), Brief: PHEV Consumers Most Highly Influenced by the U.S. Federal Tax Credit. Clean Vehicle Rebate Project
- \bullet <u>Rebate Program</u>, NYSERDA Report 21-30.
- \bullet Clean Vehicle Rebate Project with Program Data and Other Case-Specific Inputs," Energies, vol. 14, no. 15.
- B. D. H. Williams and J. B. Anderson (2021, Mar.), "Strategically Targeting Plug-In Electric Vehicle Rebates and Outreach Using 'EV Convert' Characteristics," Energies, vol. 14, no. 7, p. 1899.
- \bullet Portland OR.
- Electric Vehicle Research Center.
- Survey, 2013–2015 Edition. Clean Vehicle Rebate Project.
- \bullet *Essential*" Consumers in 2016–2017, in: 31st Int. Electr. Veh. Symp., Society of Automotive Engineers of Japan, Inc., Kobe, Japan.
- Sustainable Energy (CSE).
- Transp. Res. Rec. 2628, 23–31.



N. Pallonetti and B.D.H. Williams (2022, Jan.), "Evaluating the Cost-Effectiveness of Greenhouse Gas Emission Reductions Associated with Statewide Electric Vehicle Rebate Programs in California and Massachusetts in 2019," for International Energy Program Evaluation Conference 2022.

B.D.H. Williams (2021, Oct.), An Electric-Vehicle Consumer Segmentation Roadmap: Strategically Amplifying Participation in the New York Drive Clean

N. Pallonetti and B. D. H. Williams (2021, Jul.), "Refining Estimates of Fuel-Cycle Greenhouse-Gas Emission Reductions Associated with California's

B.D.H. Williams, J.B. Anderson, A. Lastuka (2020, Sep.), Characterizing Plug-in Hybrid Electric Vehicle Consumers Who Found the U.S. Federal Tax Credit Extremely Important in Enabling Their Purchase, in: 33rd Electr. Veh. Symp., Electric Drive Transportation Association (EDTA), EVS33 and Zenodo,

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Select Presentations & Videos (Reverse Chronological, as of 6/2022)

- **CVRP 2020 Data Brief: Incentive Influence**
- CARB Video: <u>"CVRP 2020 Data Brief: Consumer Characteristics,"</u> time 1:05:43–1:26:09. <u>Slides</u>.
- <u>2019 (and 2020)," time 2:01-2:31.</u> <u>Slides</u>.
- Data from Statewide Electric Vehicle Rebate Programs: Vehicles, Consumers, Impacts, and Effectiveness
- CVRP CY 2019 Data Brief: Vehicle Replacement & Incentive Influence
- **CVRP Data Brief: MSRP Considerations**
- What Vehicles Are Electric Vehicles Replacing and Why?
- **Electric Vehicle Incentives and Policies**
- Proposed FY 2019–20 Funding Plan: Final CVRP Supporting Analysis
- **CVRP: Data and Analysis Update**
- Cost-Effectively Targeting EV Outreach and Incentives to "*Rebate-Essential*" Consumers
- Electric Vehicle Rebates: Exploring Indicators of Impact in Four States
- Targeting EV Consumer Segments & Incentivizing Dealers
- minutes. <u>Slides</u>.
- **<u>CVRP Income Cap Analysis: Informing Policy Discussions</u>**



CARB Video: "Cost-Effectiveness of Greenhouse Gas Emission Reductions Associated with California's Clean Vehicle Rebate Project in

California Plug-in Hybrid EV Consumers Who Found the U.S. Federal Tax Credit Extremely Important in Enabling Their Purchase

EV Purchase Incentives: Program Design, Outputs, and Outcomes of Four Statewide Programs with a Focus on Massachusetts

• Yale Webinar: "Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data, and Findings," 58



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