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## State EV Rebate Programs Administered by CSE (as of 7/6/2021)







	CLEAN VEHICLE REBATE PROJECT	Massachusetts Offers Rebates for Electric Vehicles	Connecticut Hydrogen and Electric Automobile Purchase Rebate		OREGON CLEAN VEHICLE REBATE PROGRAM	Chargeup New Jersey
Fuel-Cell EVs	\$4,500 (+2,500*)	\$2,50 <mark>0</mark>	\$7,500 (+\$2,000*)	≥ 200 e-miles <sup>†</sup> : \$2,000 ≥ 40 e-miles: \$1,000 < 40 e-miles: \$500 Base MSRP > \$42k: \$500	≥ 10 kWh: \$2,500 (+\$2,500*) < 10 kWh: \$1,500 (+\$2,500*)	
All-Battery EVs	\$2,000 (+2,500*)	\$2,500	\$2,250 (+\$2,000*)			\$25/e-mile <sup>†</sup> : \$2,000 max for
Plug-in Hybrid EVs	BEVx = \$2,000 Others = \$1,000 (+\$2,500*)	BEVx = \$2,500 Others = \$1,500	\$750 (+\$1,500*)			MSRP < \$55k; \$5,000 max for MSRP < \$45k
Zero-Emission Motorcycles	\$750				\$750 (and NEVs)	
	* Rebate adder: income-qualified		* Rebate adder: qualified by proxy		* Rebate adder: income-qualified	
			Point-of-sale option	Point-of-sale	Point-of-sale option	Point-of-sale
Program Design Elements	Base MSRP: - PEVs ≤ \$60k	Purchase price ≤ \$50k	Base MSRP: - FCEVs ≤ \$60k - PEVs ≤ \$42k	Base MSRP > \$42k = \$500	Base MSRP < \$50k	Trim-specific MSRP < \$55k
	$\geq$ 30 e-miles <sup>†</sup>	$\geq$ 25 e-miles <sup>†</sup>				
	Income cap		<ul> <li>Used EV program (\$7.5k/\$3k/\$1.125k)</li> <li>\$125/\$75 dealer sales incentive</li> </ul>		Used EVs also qualify	

BEVx = range-extended battery electric vehicle (BMW i3 REx). NEV = Neighborhood EV. Electric miles (e-miles) are U.S.-EPA-rated all-electric miles.



## **Outline: MSRP Considerations** (during the onset of COVID-19)

- **Context: MSRP-Based Vehicle Eligibility Criteria**
- II. Program Outputs: Vehicles Rebated by MSRP
- III. Program Impacts: Rebate Influence by MSRP
- IV. Conclusions: Summary & Select Findings

**Additional Resources** 

EVs = light-duty plug-in hybrid, battery, and fuel-cell electric vehicles (PHEVs, BEVx vehicles, BEVs, and FCEVs)





## **Select Additional Resources: MSRP Considerations**

(Reverse Chronological, as of 6/2022)

- CVRP 2020 Data Brief: Incentive Influence
- CVRP 2019 Data Brief: MSRP Considerations
- Massachusetts
- **Electric Vehicle Incentives and Policies**
- Proposed FY 2019–20 Funding Plan: Final CVRP Supporting Analysis
- **CVRP:** Data and Analysis Update
- Electric Vehicle Rebates: Exploring Indicators of Impact in Four States
- Electric Vehicle Rebates in Massachusetts: Status & Sustainability
- Findings
- and Findings," 58 minutes. Slides.



Data from Statewide Electric Vehicle Rebate Programs: Vehicles, Consumers, Impacts, and Effectiveness

EV Purchase Incentives: Program Design, Outputs, and Outcomes of Four Statewide Programs with a Focus on

Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data, and Select

Yale Webinar: <u>"Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data,</u>

Electric Vehicle Rebates in Disadvantaged Communities: Evaluating Progress with Appropriate Comparisons







# State EV Rebate Programs Administered by CSE (as of 12/3/2019)

	CALIFORNIA CLEAN VEHICLE REBATE PROJECT <sup>M</sup>	Massachusetts Offers Rebates for Electric Vehicles	Connecticut Hydrogen and Electric Automobile Purchase Rebate		Oregon CVRF
Fuel-Cell EVs	\$4,500	\$1,500	\$5,000	≥ 120 e-miles \$2.000	
All-Battery EVs	\$2,000	\$1,500	≥ 200 e-miles \$1,500 < 200 e-miles \$500	<ul> <li>≥ 40 e-miles \$1,700</li> <li>≥ 20 e-miles \$1,100</li> <li>&lt; 20 e-miles \$500</li> </ul>	≥ 10 kWh \$2,50 < 10 kWh \$1,50
Plug-in Hybrid EVs	BEVx: \$2,000 \$1,000	BEVx only: \$1,500	\$500		
Zero-Emission Motorcycles	\$750	\$450			\$750 (and NEV
Program Design Elements	<ul> <li>Base MSRP ≤\$60k (except fuel-cell EVs)</li> <li>≥35 UDDS e-miles</li> <li>Income cap</li> <li>Increased rebates for lower-income households (+\$2,500)</li> </ul>	<ul> <li>Purchase price ≤\$50k</li> <li>No fleet rebates</li> <li>(Program ended 9/30/19, restarted 1/1/20)</li> </ul>	<ul> <li>BEVs &amp; PHEVs ≤\$42k base MSRP, FCEVs ≤\$60k</li> <li>Point-of-sale option</li> <li>\$125/\$75 dealer incentive</li> </ul>	<ul> <li>Base MSRP &gt;\$60k = \$500</li> <li>Point-of-sale</li> </ul>	<ul> <li>Base MSRP &lt;\$.</li> <li>Point-of-sale option</li> <li>Increased rebation for lower-incomposition households (+\$2,500), use EVs also</li> </ul>







## Current MSRP Cap for Cars is Lower Than In 2020



Fuel-Cell EVs		No MSRP cap
Battery EVs		Base MSRP
Plug-in Hyb	rid	≤\$60k
EVs		

\* Includes minivans, pickups, and SUVs, based on EPA class.
 \*\* All other light-duty vehicle classes (e.g.; hatchbacks, sedans, wagons, and two-seaters)



#### as of Feb. 2022

Fuel-Cell EVs	No MSRP cap
Large Vehicles*	Base MSRP ≤\$60k
Cars**	Base MSRP ≤\$45k





# Vehicles Rebated by MSRP (during the onset of COVID-19)







## Moderately-Priced Vehicles Receive Most Rebates MY 2020



\*Does not reflect sales price:

Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov. Where MY 2020 MSRPs were unavailable, MY 2019 MSRPs were used. Tesla MSRPs do change mid-MY: Model 3's were assigned an MSRP of \$35k and Model Y's were assigned an MSRP of \$48k.





## Moderately-Priced Vehicles Receive Most Rebates MY 2019



\*Does not reflect sales price:

Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov. Tesla Model 3's were assigned an MSRP of \$35k. Where MY 2019 MSRPs were unavailable, MY '18 MSRPs were used.



### Moderately-Priced Vehicles Receive Most Rebates (especially non-Tesla) **MY 2018**



#### **Model Minimum MSRP\***

\*Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model on fueleconomy.gov and does not reflect sale price. Where MY 2018 MSRPs were unavailable, MY'17 MSRPs (Chevrolet Volt & Bolt EV) or MY'19 MSRP (Kia Soul EV) were used. All Tesla Model 3's were assigned an MSRP of \$49k (that of the predominantly available model variant at the time, the Long Range).



## Decreasing Manufacturing Costs Don't Always Mean Decreasing Retail Prices





#### Average Purchase Price of Rebated non-Tesla Vehicles (as of 3/2022)

**Application Month** 



## U.S. 2019 Plug-in EV Sales by Model Minimum MSRP



\*\* Each vehicle was assigned the minimum MSRP for that model on fueleconomy.gov, which does not reflect sale price. Where MY 2019 MSRPs were unavailable, MY'20 MSRP (one model), MY'18 MSRPs (six models) or MY'17 MSRPs (two models) were used. For example: All Tesla Model 3's were assigned an MSRP of \$35k (Standard Range); Tesla Model S and Model X models were assigned MSRPs of \$76k and \$82k, respectively (75D versions). BMW i3 variants (including REx) were assigned \$44,450k, Nissan LEAF variants were assigned \$29,990 (40-kWh), and smart ED variants were assigned \$23,900.

\* Calendar-year 2019 sales are from InsideEVs.com





# **Rebate Influence by MSRP** (during the onset of COVID-19)







## CVRP Consumer Survey Data Used

(shows rebates to individuals for plug-in EVs only)

	2017–2020	2019 purchases/	"2020" purchases/
	Edition	leases subset	leases subset
Vehicle Purchase/	June 2017 –	Jan. 2019 –	Jan. 2020 –
Lease Dates	Nov.* 2020	Dec. 2019	<i>Nov.</i> * 2020
Survey Responses (total n)	32,524**	8,991	4,331**
Program Population (N)***	193,200	61,300 (filtered subset of weighted Edition)	26,500

#### \* ~8k 2020 purchases/leases were invited to respond to a new survey edition and are not represented in these data.

\*\* Subsequently weighted to represent the program population along the dimensions of vehicle category, vehicle model, buy vs. lease, and county. Weighting for the 2017– 20 Edition also included year of purchase/lease. The 2020 subset was also independently weighted, producing only minor differences compared to the filtering approach. \*\*\* Small numbers of rebated vehicles are not represented in the time frames due to application lags. Rounded to nearest 100.







## Rebate Essentiality by MSRP Decreases for Tesla 2020 purchases/leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 4,304. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.





### Rebate Essentiality by MSRP Decreased in 2020, Particularly for Tesla 2019 (updated) & 2020 purchases/leases



### Model Minimum MSRP\*

Starting 12/2019, PEVs with base MSRP > \$60k became ineligible.

\* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.



CVRP Consumer Survey, 2017–2020 Edition. 2019 *n* = 8,929. 2020 *n* = 4,304. *n*-values are filtered and question-specific. 2020 weights specific to 2020 purchases/leases.



## Rebate Essentiality by Vehicle Type & MSRP 2020 Plug-in EV Purchases/Leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 4,304. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.





## Rebate Essentiality High for Cars\* Below \$60k MSRP 2019–2020 Plug-in EV Purchases/Leases



#### Model Minimum MSRP\*\*

\*Excludes SUVs and vans.

\*\* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021. CVRP Consumer Survey, 2017–2020 Edition. Filtered, guestion-specific *n* = 11,432.







### Rebate Essentiality by Vehicle Type & MSRP 2019–2020 Plug-in EV Purchases/Leases



#### Model Minimum MSRP\*

CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific *n* = 13,233. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.





## Rebate Essentiality by Vehicle Type & MSRP, excl. Tesla 2020 Plug-in EV Purchases/Leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 1,983. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.







## Rebate Essentiality by Income and MSRP 2020 Plug-in EV Purchases/Leases

Income

	Less than \$30,000	\$30,000 to \$39,999	\$40,000 to \$49,999
Less than \$100,000	55%	49%	36%
\$100,000 to \$199,999	43%	36%	26%
\$200,000 to \$299,999	44%	35%	19%
\$300,000 or more	insufficient data	16%	insufficient data

CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 3,805. \*Excludes MSRP \$50,000+ due to insufficient data. Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.







# **2020** Plug-In EV SUVs and Vans

- Chrysler Pacifica
- Hyundai Kona Electric
- Tesla Model Y
- Toyota RAV4 Prime

CVRP Consumer Survey, 2017–2020 Edition. Filtered *n* = 4,331.







# 2019 Plug-In EV SUVs and Vans

- Audi e-tron
- Chrysler Pacifica
- Hyundai Kona Electric
- Jaguar I-PACE
- Mitsubishi Outlander PHEV
- Subaru Crosstrek Hybrid
- Tesla Model X
- Volvo XC60
- Volvo XC90





CVRP Consumer Survey: 2017–2019 interim dataset. Filtered n = 6,278.



## New/Upcoming EV SUV, Truck & Van Model Announcements (Illustrative)

### **Sport Utility Vehicles**

Make	Models
Alfa Romeo	Brennero, Tonale
Audi	Q4 e-tron, Q6 e-tron
BMW	iNext, iX
Cadillac	Lyriq
Chevrolet	Blazer SS, Equinox EV
Chrysler	Airflow
Faraday Future	FF91
Ford	Explorer EV
GMC	Hummer SUV
Hyundai	loniq 7
Jeep	Wrangler
Lincoln	Corsair-E
Maserati	Grecale
Mercedes-Benz	EQB
Nissan	Ariya
Polestar	3
Porsche	Macan
Subaru	Solterra
Toyota	Bz4x

### Vans

Make

#### Model

Canoo	Lifestyle Vehicle
Kia	Carnival EV
Volkswagen	ID.Buzz

### **Pick-up Trucks**

Make	Model
Atlis	XT
Canoo	Pickup Truck
Chevrolet	Silverado
Dodge	Ram 1500 EV
Ford	F-150 Lightning
GMC	Hummer Pickup
Lordstown	Endurance
Rivian	R1T
Tesla	Cybertruck



## **Illustrative Electrification Plan Announcements**

#### 2025

- Bentley solely EVs
- GM 30 new EV models
- Jaguar solely EVs
- Land Rover six new EV models
- Toyota 70 electric models (incl. conventional hybrids)



https://global.nissannews.com/en/releases/nissan-ambition-2030-vision-to-empower-mobility-beyond





# **Summary and Select Findings**





## Summary & Select Findings: MSRP

### **Program Design**

- MSRP criteria (base MSRP ≤ \$60k, excl. FCEVs) introduced into CVRP eligibility effective Dec. 2019 • MSRP caps are a common feature, but states use a variety of approaches

### **Vehicles Rebated**

 Predominantly moderate-MSRP models: MY 2020: 83% with model-minimum MSRP <\$40,000 before incentives</li>

### **Rebate Influence**

- Tesla rebate influence decreases as MSRP increases; influence steadier across MSRP for non-Tesla
- *Rebate Essentiality* (an indicator of program cost-effectiveness) indicates model-minimum MSRP cap for cars should be *at least* \$40k; \$60k may still be appropriate.
- Potentially too early to judge SUV/van MSRP cap
  - Initial data point to a *lower* MSRP cap for SUVs/vans than cars, but that counterproductively wouldn't leave room for new releases
- Attractive offerings (whether SUV body style or Tesla products) are found to have lower *Rebate Essentiality,* especially as MSRP increases











## **CVRP Consumer Survey Editions**

(shows rebates to individuals for plug-in EVs\* only)

	2013–2015 Edition	2015–2016 Edition	2016–2017 Edition	2017–2020 Edition	Total
Vehicle Purchase/ Lease Dates	Sep. 2012 – May 2015	April 2015 – May 2016	May 2016 – May 2017	June 2017 – Nov. 2020	Sep. 2012 – Nov. 2020
Survey Responses (total n)**	19,460	11,611	8,957	32,524	72,552
Program Population (N)***	91,100	45,700	46,800	193,200	376,800

\*Plug-in EVs (PEVs) include PHEVs and BEVs.

\*\* Subsequently weighted to represent the program population along the dimensions of vehicle category, vehicle model, buy vs. lease, and county.

Weighting dimensions for the 2017–20 Edition also included year of purchase/lease.

\*\*\* Small numbers of rebated vehicles are not represented in the time frames due to application lags. Rounded to nearest 100.







## Rebate Essentiality by MSRP Decreases for Tesla 2020 purchases/leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 4,304. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.





## Rebate Essentiality by Vehicle Type & MSRP 2020 Plug-in EV Purchases/Leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 4,304. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.





## Rebate Essentiality by Vehicle Type & MSRP, excl. Tesla 2020 Plug-in EV Purchases/Leases



CVRP Consumer Survey, 2017–2020 Edition. Filtered, question-specific n = 1,983. \* Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model/MY on fueleconomy.gov and does not reflect sale price. Where MSRPs were unavailable for a given MY, MSRPs from the previous or following MY were used. Tesla MSRPs do change mid-MY; Model 3's were assigned an MSRP of \$49k for MY 2018, \$35k for MY 2019 and 2020, and \$39,990 for MY 2021. Model Y's were assigned an MSRP of \$48k for MY 2020 and \$39,990 for MY 2021.







## Select Publications (reverse chronological, as of 5/2022)

- in Enabling Their Purchase, for procs. 35th International Electric Vehicle Symposium and Exhibition (EVS35), AVERE.
- procs. 35th International Electric Vehicle Symposium and Exhibition (EVS35), AVERE.
- Williams, B. D. H. (2022, Jan.), Brief: PHEV Consumers Most Highly Influenced by the U.S. Federal Tax Credit. Clean Vehicle Rebate Project  $\bullet$
- $\bullet$ Rebate Program, NYSERDA Report 21-30.
- <u>Vehicle Rebate Project with Program Data and Other Case-Specific Inputs</u>," *Energies*, vol. 14, no. 15.
- *Energies*, vol. 14, no. 7, p. 1899.
- Research Center.
- $\bullet$ 2013–2015 Edition. Clean Vehicle Rebate Project.
- Consumers in 2016–2017, in: 31st Int. Electr. Veh. Symp., Society of Automotive Engineers of Japan, Inc., Kobe, Japan.
- Sustainable Energy (CSE).
- *Transp. Res. Rec.* 2628, 23–31.



B.D.H. Williams, J.B. Anderson (2022, Jun.), Lessons Learned About Electric Vehicle Consumers Who Found the U.S. Federal Tax Credit Extremely Important

B.D.H. Williams (2022, Jun.), Targeting Incentives Cost Effectively: "Rebate Essential" Consumers in the New York State Electric Vehicle Rebate Program, for

B.D.H. Williams (2021, Oct.), An Electric-Vehicle Consumer Segmentation Roadmap: Strategically Amplifying Participation in the New York Drive Clean

N. Pallonetti and B. D. H. Williams (2021, Jul.), "Refining Estimates of Fuel-Cycle Greenhouse-Gas Emission Reductions Associated with California's Clean

B. D. H. Williams and J. B. Anderson (2021, Mar.), "Strategically Targeting Plug-In Electric Vehicle Rebates and Outreach Using 'EV Convert' Characteristics,"

S. Hardman, P. Plötz, G. Tal, J. Axsen, E. Figenbaum, P. Jochem, S. Karlsson, N. Refa, F. Sprei, B.D. Williams, J. Whitehead, B. Witkamp (2019), Exploring the Role of Plug-In Hybrid Electric Vehicles in Electrifying Passenger Transportation, International EV Policy Council, UC Davis Plug-in Hybrid and Electric Vehicle

B.D. Williams, J. Orose, M. Jones, J.B. Anderson (2018, Oct.), Summary of Disadvantaged Community Responses to the Electric Vehicle Consumer Survey,

B.D. Williams, J.B. Anderson (2018, Sep.), Strategically Targeting Plug-in Electric Vehicle Rebates and Outreach Using Characteristics of "Rebate-Essential"

C. Johnson, B.D. Williams, J.B. Anderson, N. Appenzeller (2017, Jun.), Evaluating the Connecticut Dealer Incentive for Electric Vehicle Sales, Center for

C. Johnson, B.D. Williams (2017, Jan.), Characterizing Plug-In Hybrid Electric Vehicle Consumers Most Influenced by California's Electric Vehicle Rebate,



# Select Presentations & Videos (reverse chronological, as of 6/2022)

- CVRP 2020 Data Brief: Vehicle Replacement
- **CVRP 2020 Data Brief: Incentive Influence**
- CARB Video: <u>"CVRP 2020 Data Brief: Consumer Characteristics,"</u> time 1:05:43–1:26:09. <u>Slides</u>.
- <u>2019 (and 2020)," time 2:01-2:31.</u> <u>Slides</u>.
- Data from Statewide Electric Vehicle Rebate Programs: Vehicles, Consumers, Impacts, and Effectiveness
- **CVRP Data Brief: MSRP Considerations**
- What Vehicles Are Electric Vehicles Replacing and Why?
- **Electric Vehicle Incentives and Policies**
- Proposed FY 2019–20 Funding Plan: Final CVRP Supporting Analysis
- **CVRP:** Data and Analysis Update
- Cost-Effectively Targeting EV Outreach and Incentives to "*Rebate-Essential*" Consumers
- **Electric Vehicle Rebates: Exploring Indicators of Impact in Four States**
- Targeting EV Consumer Segments & Incentivizing Dealers
- minutes. <u>Slides</u>.
- **CVRP** Income Cap Analysis: Informing Policy Discussions



CARB Video: "Cost-Effectiveness of Greenhouse Gas Emission Reductions Associated with California's Clean Vehicle Rebate Project in

California Plug-in Hybrid EV Consumers Who Found the U.S. Federal Tax Credit Extremely Important in Enabling Their Purchase

EV Purchase Incentives: Program Design, Outputs, and Outcomes of Four Statewide Programs with a Focus on Massachusetts

• Yale Webinar: "Supporting EV Commercialization with Rebates: Statewide Programs, Vehicle & Consumer Data, and Findings," 58



**Recommended** citation:

B.D.H. Williams and N. Pallonetti, Presentation: "CVRP 2020 Data Brief: MSRP Considerations," Clean Vehicle Rebate Project, administered by the Center for Sustainable Energy on behalf of the California Air Resources Board, July 2022.





#### **CleanVehicleRebate.org**



